

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

A For the **2020** calendar year, or tax year beginning **JUL 1, 2020** and ending **JUN 30, 2021**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC. Doing business as UJA-FEDERATION OF NEW YORK Number and street (or P.O. box if mail is not delivered to street address) Room/suite 130 EAST 59TH STREET City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022-1302 F Name and address of principal officer: ERIC S. GOLDSTEIN 130 EAST 59TH STREET, NEW YORK, NY 10022	D Employer identification number 51-0172429 E Telephone number 212-836-1730 G Gross receipts \$ 1,903,650,000. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ WWW.UJAFEDNY.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1975
M State of legal domicile: NY		

Part I Summary

	1 Briefly describe the organization's mission or most significant activities: UJA-FEDERATION CARES FOR JEWS AND ALL NEW YORKERS, RESPONDS TO CRISES AND SHAPES THE JEWISH FUTURE.		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
Activities & Governance	3 Number of voting members of the governing body (Part VI, line 1a)	3	156
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	156
	5 Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	455
	6 Total number of volunteers (estimate if necessary)	6	5000
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	2,082,000.
	b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.
	Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year
9 Program service revenue (Part VIII, line 2g)		192,741,000.	224,911,000.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		1,288,000.	1,244,000.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		47,907,000.	107,349,000.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		-2,257,000.	479,000.
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		239,679,000.	333,983,000.
14 Benefits paid to or for members (Part IX, column (A), line 4)		163,445,000.	180,971,000.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.
Expenses	16a Professional fundraising fees (Part IX, column (A), line 11e)	58,127,000.	48,185,000.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 31,925,000.	630,000.	302,000.
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	28,208,000.	29,524,000.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	250,410,000.	258,982,000.
	19 Revenue less expenses. Subtract line 18 from line 12	-10,731,000.	75,001,000.
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	1,420,472,000.	1,746,380,000.
	22 Net assets or fund balances. Subtract line 21 from line 20	211,519,000.	239,963,000.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer JOANN LOCASCIO, CONTROLLER Type or print name and title	Date
Paid Preparer Use Only	Print/Type preparer's name Preparer's signature Date Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name ▶ Firm's address ▶	Firm's EIN ▶ Phone no.

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:
UJA-FEDERATION OF NEW YORK (UJA) CARES FOR JEWS EVERYWHERE AND NEW YORKERS OF ALL BACKGROUNDS, RESPONDS TO CRISES CLOSE TO HOME AND FAR AWAY, AND SHAPES THE JEWISH FUTURE. UJA PROVIDES FUNDING & OTHER RESOURCES TO OVER 400 ORGANIZATIONS INCLUDING A (CONT. ON SCHEDULE O)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: _____) (Expenses \$ 107,904,000. including grants of \$ 97,873,000.) (Revenue \$ _____)
CARING FOR PEOPLE IN NEED AND RESPONDING TO CRISIS:
UJA ALLOCATES FUNDS TO NONPROFITS TO SUPPORT PROGRAMS THAT PROVIDE CRITICAL AID AND SERVICES TO HUNDREDS OF THOUSANDS OF PEOPLE EACH YEAR IN NEW YORK CITY, WESTCHESTER COUNTY, AND LONG ISLAND. THESE NONPROFITS SERVE BOTH JEWS AND THE BROADER NEW YORK COMMUNITY, INCLUDING THE POOR AND UNEMPLOYED, IMMIGRANTS, SENIORS, HOLOCAUST SURVIVORS, SINGLE PARENTS, AND PEOPLE WITH AUTISM AND DISABILITIES. THE SERVICES THEY PROVIDE INCLUDE HOUSING, MEDICAL CARE, END-OF-LIFE AND PALLIATIVE CARE, MENTAL HEALTH COUNSELING, EDUCATION, FOOD PROGRAMS, VOCATIONAL EDUCATION AND GUIDANCE, AND CITIZENSHIP AND ACCULTURATION SKILLS. DURING THE PANDEMIC, UJA HAS PROVIDED ADDITIONAL SUPPORT (CONT. ON SCHEDULE O)

4b (Code: _____) (Expenses \$ 91,615,000. including grants of \$ 83,098,000.) (Revenue \$ _____)
DEEPENING JEWISH ENGAGEMENT AND STRENGTHENING JEWISH COMMUNITIES ("JEWISH LIFE"):
UJA SUPPORTS INNOVATIVE INITIATIVES THAT ENCOURAGE JEWS OF ALL AGES TO EXPLORE THEIR JEWISH IDENTITY AND PROVIDES FUNDS FOR A RANGE OF PROGRAMS THAT SERVE A DIVERSE JEWISH COMMUNITY. THESE PROGRAMS STRENGTHEN SYNAGOGUES, SUPPORT COLLEGE STUDENTS BY PROMOTING JEWISH LIFE ON CAMPUS, CONNECT YOUNG JEWS TO ISRAEL, AND CREATE A COMMUNITY THAT IS INCLUSIVE AND WELCOMING FOR THE FULL DIVERSITY OF JEWS. AS PART OF ITS COMMITMENT TO EDUCATION AND LIFELONG LEARNING, UJA PROVIDES SUPPORT FOR INFORMAL AND FORMAL JEWISH EDUCATIONAL PROGRAMS FOR BOTH CHILDREN AND ADULTS. UJA ALSO PROVIDES FUNDS FOR SCHOLARSHIPS AND (CONT. ON SCHEDULE O)

4c (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe on Schedule O.)
(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses **▶** 199,519,000.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	X	
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?	X	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	X	
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		X
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		X
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		X
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	X	
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	X	
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	X	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 455		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b	X	
Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year? 3a	X	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a	X	
b	If "Yes," enter the name of the foreign country ► <u>BERMUDA</u> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? ... 7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966? 9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12 10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b		
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders 11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? 13a		
Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b		
c	Enter the amount of reserves on hand 13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year? 14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15	X	
If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16		X
If "Yes," complete Form 4720, Schedule O.			

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 156 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
b	Enter the number of voting members included on line 1a, above, who are independent 156		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **FL**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **▶**
 JOANN LOCASCIO, CONTROLLER - 212-836-1730
 130 EAST 59TH STREET, NEW YORK, NY 10022-1302

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) AMY A.B. BRESSMAN PRESIDENT/DIRECTOR	0.00	X		X				0.	0.	0.
(2) DAVID L. MOORE CHAIR OF THE BOARD/DIRECTOR	0.00	X		X				0.	0.	0.
(3) GREGORY S. LYSS TREASURER/DIRECTOR	0.00	X		X				0.	0.	0.
(4) DOROTHY TANANBAUM GENERAL PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(5) WAYNE K. GOLDSTEIN PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(6) DAVID A. LANDAU PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(7) SARENE P. SHANUS PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(8) BRETT H. BARTH GENERAL CAMPAIGN CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(9) SUZANNE W. DOFT GENERAL CAMPAIGN CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(10) LAURIE GIRSKY CHAIR, UJA WOMEN/DIRECTOR	0.00	X						0.	0.	0.
(11) ISAAC S. CHERA CHAIR, PLANNED GIVING&ENDOWNMENTS/DIR	0.00	X						0.	0.	0.
(12) JEFFREY A. SCHOENFELD CHAIR, ALLOCATIONS STEERING/DIRECTOR	0.00	X						0.	0.	0.
(13) JOEL CITRON EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(14) CINDY GOLUB EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(15) SCOTT JAFFEE EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(16) JODI J. SCHWARTZ EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(17) MERRYL H. TISCH EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) DORIT CORWIN SPECIAL ADVISOR TO THE PRES/DIRECTOR	0.00	X						0.	0.	0.
(19) ARI ACKERMAN DIRECTOR	0.00	X						0.	0.	0.
(20) RABBI RACHEL AIN DIRECTOR	0.00	X						0.	0.	0.
(21) JEFFREY H. ARONSON DIRECTOR	0.00	X						0.	0.	0.
(22) STACI BARBER DIRECTOR	0.00	X						0.	0.	0.
(23) PAMELA BARNETT DIRECTOR	0.00	X						0.	0.	0.
(24) MICHAEL R. BARON DIRECTOR	0.00	X						0.	0.	0.
(25) HELAINE SUVAL BECKERMAN DIRECTOR	0.00	X						0.	0.	0.
(26) GAYLE BERG DIRECTOR	0.00	X						0.	0.	0.
1b Subtotal								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								6,576,381.	0.	763,236.
d Total (add lines 1b and 1c)								6,576,381.	0.	763,236.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 13

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
SJS CONSTRUCTION CO INC. 271 SKIP LANE, BAY SHORE, NY 11706	CONSTRUCTION	4,750,903.
VICTOR ZUCCHI & SON INC 129 EAST MAIN STREET, BOGOTA, NJ 07603	CONSTRUCTION	2,931,058.
ZASKORSKI & ASSOCIATES ARCHITECT, PC 247 WEST 35TH STREET, NEW YORK, NY 10001	ARCHITECT	1,247,886.
ZUBATKIN OWNER REPRESENTATION, LLC, 333 WEST 52ND STREET, 6TH FL, NEW YORK, NY	CONSTRUCTION	899,242.
INTERNATIONAL SECURITY ASSOCIATES 301 EAST 62ND STREET, NEW YORK, NY 10021	SECURITY	785,348.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 53

SEE PART VII, SECTION A CONTINUATION SHEETS

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) TRISANNE F. BERGER DIRECTOR	0.00	X						0.	0.	0.
(28) DONALD BERNSTEIN DIRECTOR	0.00	X						0.	0.	0.
(29) RABBI JONATHAN E. BLAKE DIRECTOR	0.00	X						0.	0.	0.
(30) DANIEL B. BLASER DIRECTOR	0.00	X						0.	0.	0.
(31) LAURIE E. BLITZER DIRECTOR	0.00	X						0.	0.	0.
(32) RONEN A. BOJMEL DIRECTOR	0.00	X						0.	0.	0.
(33) RABBI ANGELA W. BUCHDAHL DIRECTOR	0.00	X						0.	0.	0.
(34) RAYMOND CHALME DIRECTOR	0.00	X						0.	0.	0.
(35) JAY D. CHAZANOFF DIRECTOR	0.00	X						0.	0.	0.
(36) ANTOINE CHICHE DIRECTOR	0.00	X						0.	0.	0.
(37) MARC CHODOCK DIRECTOR	0.00	X						0.	0.	0.
(38) SUSAN CLASTER DIRECTOR	0.00	X						0.	0.	0.
(39) LAWRENCE J. COHEN DIRECTOR	0.00	X						0.	0.	0.
(40) RABBI JOSHUA M. DAVIDSON DIRECTOR	0.00	X						0.	0.	0.
(41) JACOB W. DOFT DIRECTOR	0.00	X						0.	0.	0.
(42) CAMILLE DUNST DIRECTOR	0.00	X						0.	0.	0.
(43) DAVID B. EDELSON DIRECTOR	0.00	X						0.	0.	0.
(44) ROGER W. EINIGER DIRECTOR	0.00	X						0.	0.	0.
(45) JONATHAN M. ESTREICH DIRECTOR	0.00	X						0.	0.	0.
(46) DAVID FARHI DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

UNITED JEWISH APPEAL-FEDERATION OF
 JEWISH PHILANTHROPIES OF NEW YORK, INC.

Form 990

51-0172429

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) CINDY FEINBERG DIRECTOR	0.00	X						0.	0.	0.
(48) LORI FIFE DIRECTOR	0.00	X						0.	0.	0.
(49) BENJAMIN FINKELSTEIN DIRECTOR	0.00	X						0.	0.	0.
(50) KYRILL FIRSHEIN DIRECTOR	0.00	X						0.	0.	0.
(51) STEVEN J. FREDMAN DIRECTOR	0.00	X						0.	0.	0.
(52) KARA FRIEDMAN DIRECTOR	0.00	X						0.	0.	0.
(53) ZOYA RAYNES FRIEDMAN DIRECTOR	0.00	X						0.	0.	0.
(54) EVA GALPERN DIRECTOR	0.00	X						0.	0.	0.
(55) MARC GARY DIRECTOR	0.00	X						0.	0.	0.
(56) ABIGAIL G. GELLER DIRECTOR	0.00	X						0.	0.	0.
(57) DANIEL S. GLASS DIRECTOR	0.00	X						0.	0.	0.
(58) LEE JASON GOLDBERG DIRECTOR	0.00	X						0.	0.	0.
(59) PETER J. GOLDMAN DIRECTOR	0.00	X						0.	0.	0.
(60) CAROL S. GOLDSTEIN DIRECTOR	0.00	X						0.	0.	0.
(61) MZ GOODMAN DIRECTOR	0.00	X						0.	0.	0.
(62) JACK M. GORMAN DIRECTOR	0.00	X						0.	0.	0.
(63) PATRICIA GREEN DIRECTOR	0.00	X						0.	0.	0.
(64) ALYSSA GREENBERG DIRECTOR	0.00	X						0.	0.	0.
(65) WILLIAM GREENBLATT DIRECTOR	0.00	X						0.	0.	0.
(66) LAURA B. GREENFIELD DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

UNITED JEWISH APPEAL-FEDERATION OF
 JEWISH PHILANTHROPIES OF NEW YORK, INC.

Form 990

51-0172429

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(67) JAMIE A. HARRIS DIRECTOR	0.00	X						0.	0.	0.
(68) SCOTT HARRIS DIRECTOR	0.00	X						0.	0.	0.
(69) KIM HARTMAN DIRECTOR	0.00	X						0.	0.	0.
(70) JONATHON C. HELD DIRECTOR	0.00	X						0.	0.	0.
(71) SUSAN K. HELD DIRECTOR	0.00	X						0.	0.	0.
(72) STACY EINHORN HELFSTEIN DIRECTOR	0.00	X						0.	0.	0.
(73) STACY HOFFMAN DIRECTOR	0.00	X						0.	0.	0.
(74) TRICIA KALLETT DIRECTOR	0.00	X						0.	0.	0.
(75) BARRY A. KAPLAN DIRECTOR	0.00	X						0.	0.	0.
(76) JAY B. KASNER DIRECTOR	0.00	X						0.	0.	0.
(77) DAYLE H. KATZ DIRECTOR	0.00	X						0.	0.	0.
(78) JEFFREY A. KESWIN DIRECTOR	0.00	X						0.	0.	0.
(79) STEVEN KHADAVI DIRECTOR	0.00	X						0.	0.	0.
(80) E. TEMMA KINGSLEY DIRECTOR	0.00	X						0.	0.	0.
(81) ANDREW D. KLABER DIRECTOR	0.00	X						0.	0.	0.
(82) BRETT S. KLEIN DIRECTOR	0.00	X						0.	0.	0.
(83) MICHAEL D. KLEINBERG DIRECTOR	0.00	X						0.	0.	0.
(84) VICKIE G. KOBAK DIRECTOR	0.00	X						0.	0.	0.
(85) LOIS KOHN-CLAAR DIRECTOR	0.00	X						0.	0.	0.
(86) DOUGLAS R. KORN DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(87) ALISA F. LEVIN DIRECTOR	0.00	X						0.	0.	0.
(88) RABBI YOSIE LEVINE DIRECTOR	0.00	X						0.	0.	0.
(89) DIANE C. LEVY DIRECTOR	0.00	X						0.	0.	0.
(90) PAUL G. LEVY DIRECTOR	0.00	X						0.	0.	0.
(91) BRIAN S. LICHTER DIRECTOR	0.00	X						0.	0.	0.
(92) HADASSAH LIEBERMAN DIRECTOR	0.00	X						0.	0.	0.
(93) DAVID S. LOBEL DIRECTOR	0.00	X						0.	0.	0.
(94) BARRY S. LOVELL DIRECTOR	0.00	X						0.	0.	0.
(95) HEIDI LURENSKY DIRECTOR	0.00	X						0.	0.	0.
(96) MICHAEL P. LUSTIG DIRECTOR	0.00	X						0.	0.	0.
(97) MARGE MAGNER DIRECTOR	0.00	X						0.	0.	0.
(98) ARLENE ESSES MAIDMAN DIRECTOR	0.00	X						0.	0.	0.
(99) KYLE KOEPPPEL MANN DIRECTOR	0.00	X						0.	0.	0.
(100) BRYCE A. MARKUS DIRECTOR	0.00	X						0.	0.	0.
(101) PAUL MILLMAN DIRECTOR	0.00	X						0.	0.	0.
(102) ALAN G. MNUCHIN DIRECTOR	0.00	X						0.	0.	0.
(103) RABBI JONATHAN MORGENSTERN DIRECTOR	0.00	X						0.	0.	0.
(104) JOSHUA L. NASH DIRECTOR	0.00	X						0.	0.	0.
(105) CHARLES M. NATHAN DIRECTOR	0.00	X						0.	0.	0.
(106) BARRY NESS DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees <i>(continued)</i>										
(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(107) WARREN S. NEWCORN DIRECTOR	0.00	X					0.	0.	0.	
(108) ELYSE NEWHOUSE DIRECTOR	0.00	X					0.	0.	0.	
(109) STACEY NOVICK DIRECTOR	0.00	X					0.	0.	0.	
(110) JOSHUA OBOLER DIRECTOR	0.00	X					0.	0.	0.	
(111) SUZANNE F. PECK DIRECTOR	0.00	X					0.	0.	0.	
(112) LEE H. PERLMAN DIRECTOR	0.00	X					0.	0.	0.	
(113) LINDA PLATTUS DIRECTOR	0.00	X					0.	0.	0.	
(114) TINA PRICE DIRECTOR	0.00	X					0.	0.	0.	
(115) VLAD RASHKOVICH DIRECTOR	0.00	X					0.	0.	0.	
(116) DAVID L. RESNICK DIRECTOR	0.00	X					0.	0.	0.	
(117) SERYL ELANA RITTER DIRECTOR	0.00	X					0.	0.	0.	
(118) RABBI SHAUL ROBINSON DIRECTOR	0.00	X					0.	0.	0.	
(119) IRINA ROLLER DIRECTOR	0.00	X					0.	0.	0.	
(120) RICHARD A. ROSEN DIRECTOR	0.00	X					0.	0.	0.	
(121) GARY M. ROSENBERG DIRECTOR	0.00	X					0.	0.	0.	
(122) DAVID G. ROTHMAN DIRECTOR	0.00	X					0.	0.	0.	
(123) STEPHEN RUTENBERG DIRECTOR	0.00	X					0.	0.	0.	
(124) JANE DRESNER SADAKA DIRECTOR	0.00	X					0.	0.	0.	
(125) JACOB M. SAFRA DIRECTOR	0.00	X					0.	0.	0.	
(126) BARBARA D. SALMANSON DIRECTOR	0.00	X					0.	0.	0.	
Total to Part VII, Section A, line 1c										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees <i>(continued)</i>										
(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(127) EDWARD SASSOWER DIRECTOR	0.00	X					0.	0.	0.	
(128) LOUIS J. SHAMIE DIRECTOR	0.00	X					0.	0.	0.	
(129) SHIMON SHKURY DIRECTOR	0.00	X					0.	0.	0.	
(130) RABBI GIDEON SHLOUSH DIRECTOR	0.00	X					0.	0.	0.	
(131) PAUL A. SIEGEL DIRECTOR	0.00	X					0.	0.	0.	
(132) DAVID SILVERS DIRECTOR	0.00	X					0.	0.	0.	
(133) PATRICIA SILVERS DIRECTOR	0.00	X					0.	0.	0.	
(134) HARRIET G. SINGER DIRECTOR	0.00	X					0.	0.	0.	
(135) RABBI GERALD C. SKOLNIK DIRECTOR	0.00	X					0.	0.	0.	
(136) JILL SMITH DIRECTOR	0.00	X					0.	0.	0.	
(137) JEFFREY M. SOLOMON DIRECTOR	0.00	X					0.	0.	0.	
(138) SUZANNE STADLER DIRECTOR	0.00	X					0.	0.	0.	
(139) RABBI CHAIM STEINMETZ DIRECTOR	0.00	X					0.	0.	0.	
(140) JEFFREY M. STERN DIRECTOR	0.00	X					0.	0.	0.	
(141) PETER K. STERN DIRECTOR	0.00	X					0.	0.	0.	
(142) STEPHANIE J. STIEFEL DIRECTOR	0.00	X					0.	0.	0.	
(143) RADA SUMAREVA DIRECTOR	0.00	X					0.	0.	0.	
(144) HARRIET KAPLAN SUVALL DIRECTOR	0.00	X					0.	0.	0.	
(145) RABBI RACHEL TIMONER DIRECTOR	0.00	X					0.	0.	0.	
(146) JOHN USDAN DIRECTOR	0.00	X					0.	0.	0.	
Total to Part VII, Section A, line 1c										

UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK, INC.

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(147) MICHAEL VICKERS DIRECTOR	0.00	X					0.	0.	0.	
(148) DAVID WASSERMAN DIRECTOR	0.00	X					0.	0.	0.	
(149) BETH WEINGARTEN DIRECTOR	0.00	X					0.	0.	0.	
(150) ADAM F. WEISSENBERG DIRECTOR	0.00	X					0.	0.	0.	
(151) JUDITH WEST DIRECTOR	0.00	X					0.	0.	0.	
(152) PAMELA P. WEXLER DIRECTOR	0.00	X					0.	0.	0.	
(153) STEVEN B. WOLITZER DIRECTOR	0.00	X					0.	0.	0.	
(154) NANCY ZARO DIRECTOR	0.00	X					0.	0.	0.	
(155) VIVIAN ZELTER DIRECTOR	0.00	X					0.	0.	0.	
(156) RABBI IRWIN ZEPLOWITZ DIRECTOR	0.00	X					0.	0.	0.	
(157) AARON L. ZISES DIRECTOR	0.00	X					0.	0.	0.	
(158) ERIC S. GOLDSTEIN CHIEF EXECUTIVE OFFICER	35.00			X			1,847,327.	0.	40,345.	
(159) IRVIN A. ROSENTHAL CHIEF FINANCIAL OFFICER	35.00			X			453,322.	0.	116,245.	
(160) ELLEN R. ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	35.00			X			648,702.	0.	37,128.	
(161) DEVANA COHEN CHIEF INVESTMENT OFFICER	35.00				X		856,989.	0.	26,609.	
(162) MARK MEDIN EXEC. VICE PRESIDENT - FRD	35.00				X		513,410.	0.	196,513.	
(163) GRAHAM CANNON CHIEF MARKETING OFFICER	35.00				X		325,450.	0.	54,872.	
(164) DEBORAH JOSELOW CHIEF PLANNING OFFICER	35.00				X		318,075.	0.	55,574.	
(165) LOUISA CHAFEE SENIOR VICE PRESIDENT	35.00				X		287,230.	0.	8,780.	
(166) STUART TAUBER VICE PRESIDENT, REGIONS	35.00					X	278,186.	0.	60,624.	
Total to Part VII, Section A, line 1c										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(167) WILLIAM SAMERS VP, PLANNED GIVING & ENDOWMENTS	35.00					X		276,874.	0.	53,728.
(168) JOANN LOCASCIO CONTROLLER	35.00					X		264,573.	0.	48,439.
(169) MARC ZUCKERMAN CHIEF INFORMATION OFFICER	35.00					X		243,264.	0.	56,297.
(170) COURTNEY WEINSTEIN VICE PRESIDENT, AFFINITY	35.00					X		262,979.	0.	8,082.
Total to Part VII, Section A, line 1c								6,576,381.		763,236.

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	29,451,000.				
	d Related organizations	1d	25,096,000.				
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	170,364,000.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 10,547,000.				
	h Total. Add lines 1a-1f			224,911,000.			
Program Service Revenue	2 a TRUST FOR DISAB ADULTS	Business Code					
		900099	649,000.	649,000.			
	b PUBLIC POLICY SERVICES	900099	1,000.	1,000.			
	c						
	d						
	e						
	f All other program service revenue	900099	594,000.	594,000.			
g Total. Add lines 2a-2f			1,244,000.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		20,513,000.	18,431,000.	2,082,000.		
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	6a	(i) Real	106,000.			
			(ii) Personal				
	b Less: rental expenses	6b	0.				
	c Rental income or (loss)	6c	106,000.				
	d Net rental income or (loss)			106,000.		106,000.	
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities	1656503000.			
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b	1569667000.				
	c Gain or (loss)	7c	86,836,000.				
	d Net gain or (loss)			86,836,000.	86,836,000.		
8 a Gross income from fundraising events (not including \$ 29,451,000. of contributions reported on line 1c). See Part IV, line 18	8a		0.				
			0.				
b Less: direct expenses	8b		0.				
c Net income or (loss) from fundraising events			0.				
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a PENSION PLAN ADMIN FEE	Business Code					
		561000	80,000.	80,000.			
	b						
	c						
	d All other revenue	900099	293,000.	293,000.			
e Total. Add lines 11a-11d			373,000.				
12 Total revenue. See instructions			333,983,000.	106,884,000.	2,082,000.	106,000.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	177,397,000.	177,397,000.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	3,574,000.	3,574,000.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	3,460,000.	984,000.	1,709,000.	767,000.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	34,032,000.	7,078,000.	9,986,000.	16,968,000.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,512,000.	305,000.	414,000.	793,000.
9 Other employee benefits	6,538,000.	1,409,000.	2,030,000.	3,099,000.
10 Payroll taxes	2,643,000.	580,000.	728,000.	1,335,000.
11 Fees for services (nonemployees):				
a Management				
b Legal	161,000.	127,000.	-32,000.	66,000.
c Accounting	480,000.		480,000.	
d Lobbying	169,000.	169,000.		
e Professional fundraising services. See Part IV, line 17	302,000.			302,000.
f Investment management fees	7,361,000.		7,361,000.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	2,239,000.	1,363,000.	451,000.	425,000.
12 Advertising and promotion	2,377,000.	245,000.	232,000.	1,900,000.
13 Office expenses	1,923,000.	559,000.	288,000.	1,076,000.
14 Information technology	1,556,000.	109,000.	853,000.	594,000.
15 Royalties				
16 Occupancy	2,881,000.	594,000.	691,000.	1,596,000.
17 Travel	243,000.	144,000.	29,000.	70,000.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	16,000.	10,000.	3,000.	3,000.
20 Interest	1,251,000.	832,000.	453,000.	-34,000.
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	3,784,000.	1,191,000.	979,000.	1,614,000.
23 Insurance	544,000.		544,000.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a TUITION AND STIPENDS	1,578,000.	1,573,000.	2,000.	3,000.
b INS ON BEHALF OF AGENCI	600,000.	600,000.		
c BAD DEBT EXPENSES	480,000.	480,000.		
d CREDIT CARD FEES	442,000.			442,000.
e All other expenses	1,439,000.	196,000.	337,000.	906,000.
25 Total functional expenses. Add lines 1 through 24e	258,982,000.	199,519,000.	27,538,000.	31,925,000.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	29,199,000.	1	29,602,000.
	2 Savings and temporary cash investments	103,500,000.	2	103,382,000.
	3 Pledges and grants receivable, net	110,581,000.	3	101,346,000.
	4 Accounts receivable, net	7,888,000.	4	16,294,000.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	2,878,000.	9	3,095,000.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 83,197,000.		
	b Less: accumulated depreciation	10b 31,646,000.		
	11 Investments - publicly traded securities	54,137,000.	10c	51,551,000.
	12 Investments - other securities. See Part IV, line 11	433,714,000.	11	646,838,000.
	13 Investments - program-related. See Part IV, line 11	494,105,000.	12	600,581,000.
	14 Intangible assets	41,910,000.	13	34,515,000.
	15 Other assets. See Part IV, line 11		14	
16 Total assets. Add lines 1 through 15 (must equal line 33)	142,560,000.	15	159,176,000.	
	1,420,472,000.	16	1,746,380,000.	
Liabilities	17 Accounts payable and accrued expenses	19,430,000.	17	28,200,000.
	18 Grants payable	19,275,000.	18	26,927,000.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities	41,534,000.	20	14,585,000.
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	57,206,000.	21	65,461,000.
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	74,074,000.	25	104,790,000.
	26 Total liabilities. Add lines 17 through 25	211,519,000.	26	239,963,000.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	491,401,000.	27	606,674,000.
	28 Net assets with donor restrictions	717,552,000.	28	899,743,000.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	1,208,953,000.	32	1,506,417,000.
33 Total liabilities and net assets/fund balances	1,420,472,000.	33	1,746,380,000.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	333,983,000.
2	Total expenses (must equal Part IX, column (A), line 25)	2	258,982,000.
3	Revenue less expenses. Subtract line 2 from line 1	3	75,001,000.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,208,953,000.
5	Net unrealized gains (losses) on investments	5	195,797,000.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	26,666,000.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	1,506,417,000.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990: Cash Accrual Other _____
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? _____
 If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? _____
 If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____
 If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.
Employer identification number 51-0172429

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2 A school described in section 170(b)(1)(A)(ii).
3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii).
5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv).
6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi).
8 A community trust described in section 170(b)(1)(A)(vi).
9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture.
10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions...
11 An organization organized and operated exclusively to test for public safety.
12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s)...
b Type II. A supporting organization supervised or controlled in connection with its supported organization(s)...
c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s)...
d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated...
e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
f Enter the number of supported organizations
g Provide the following information about the supported organization(s).

Table with 6 columns: (i) Name of supported organization, (ii) EIN, (iii) Type of organization, (iv) Is the organization listed in your governing document?, (v) Amount of monetary support, (vi) Amount of other support. Includes a Total row at the bottom.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	209,725,000.	217,753,000.	184,455,000.	192,741,000.	224,911,000.	1029585000.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	209,725,000.	217,753,000.	184,455,000.	192,741,000.	224,911,000.	1029585000.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						14,756,000.
6 Public support. Subtract line 5 from line 4.						1014829000.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4	209,725,000.	217,753,000.	184,455,000.	192,741,000.	224,911,000.	1029585000.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	5,021,000.	7,021,000.	20,105,000.	7,229,000.	18,431,000.	57,807,000.
9 Net income from unrelated business activities, whether or not the business is regularly carried on	6,418,000.	4,608,000.	-5,418,000.	2,034,000.	2,082,000.	9,724,000.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	849,000.	277,000.	369,000.	389,000.	373,000.	2,257,000.
11 Total support. Add lines 7 through 10						1099373000.
12 Gross receipts from related activities, etc. (see instructions)					12	22,212,000.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f))	14	92.31	%
15 Public support percentage from 2019 Schedule A, Part II, line 14	15	94.46	%
16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input checked="" type="checkbox"/>
b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ►

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2019 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ►

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ►

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described in line 11a above?		
c A 35% controlled entity of a person described in line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.		Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
2a			
2b			
3a			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2020 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required - explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2020			
a From 2015			
b From 2016			
c From 2017			
d From 2018			
e From 2019			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2021. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016			
b Excess from 2017			
c Excess from 2018			
d Excess from 2019			
e Excess from 2020			

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

MISCELLANEOUS INCOME

Multiple horizontal lines for providing supplemental information.

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ▶ \$ _____
- 3 Volunteer hours for political campaign activities

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ _____
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$ _____
- 4 Did the filing organization file **Form 1120-POL** for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)	1,000.													
b	Total lobbying expenditures to influence a legislative body (direct lobbying)	168,000.													
c	Total lobbying expenditures (add lines 1a and 1b)	169,000.													
d	Other exempt purpose expenditures	258,813,000.													
e	Total exempt purpose expenditures (add lines 1c and 1d)	258,982,000.													
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000.													
<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width: 50%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)	250,000.													
h	Subtract line 1g from line 1a. If zero or less, enter -0-	0.													
i	Subtract line 1f from line 1c. If zero or less, enter -0-	0.													
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) Total
2a Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
c Total lobbying expenditures	117,000.	176,000.	197,000.	169,000.	659,000.
d Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
f Grassroots lobbying expenditures	1,000.		1,000.	1,000.	3,000.

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)
	Yes	No	Amount
<i>For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.</i>			
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	
a Current year	2a
b Carryover from last year	2b
c Total	2c
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4
5 Taxable amount of lobbying and political expenditures (See instructions)	5

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC. Employer identification number 51-0172429

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two yes/no questions regarding donor property and grant fund usage.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form for Part II Conservation Easements. Includes checkboxes for types of easements, a table for lines 2a-2d (Total number, acreage, certified historic structures, and National Register listings), and questions 3-9 regarding monitoring, expenses, and reporting.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form for Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Includes questions 1a, 1b, and 2 regarding reporting requirements for art and historical treasures.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	922,018,000.	963,386,000.	979,826,000.	943,258,000.	875,228,000.
b Contributions	41,659,000.	31,247,000.	33,797,000.	46,504,000.	42,612,000.
c Net investment earnings, gains, and losses	270,061,000.	-2,256,000.	19,042,000.	62,355,000.	97,758,000.
d Grants or scholarships	-58,835,000.	-57,329,000.	-56,984,000.	-59,381,000.	-60,626,000.
e Other expenditures for facilities and programs	-1,199,000.	-10,218,000.	-9,437,000.	-10,020,000.	-9,116,000.
f Administrative expenses	-2,422,000.	-2,812,000.	-2,858,000.	-2,890,000.	-2,598,000.
g End of year balance	1,171,282,000.	922,018,000.	963,386,000.	979,826,000.	943,258,000.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 35.0000 %
 - b Permanent endowment 25.0000 %
 - c Term endowment 40.0000 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|--------------------------|-------------------------------------|
| (i) Unrelated organizations | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (ii) Related organizations | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		1,118,000.		1,118,000.
b Buildings		74,515,000.	27,724,000.	46,791,000.
c Leasehold improvements		48,000.	2,000.	46,000.
d Equipment		7,516,000.	3,920,000.	3,596,000.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				51,551,000.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) MULTI-STRATEGY HEDGE FUNDS	255,309,000.	END-OF-YEAR MARKET VALUE
(B) PRIVATE EQUITY/REAL-ESTATE	197,879,000.	END-OF-YEAR MARKET VALUE
(C) INTEREST IN RELATED ORGANIZATIONS	60,385,000.	COST
(D) NON-PUBLIC EQUITIES	53,743,000.	END-OF-YEAR MARKET VALUE
(E) STATE OF ISRAEL BONDS	10,152,000.	COST
(F) PRIVATE CREDIT INVESTMENT	17,977,000.	END-OF-YEAR MARKET VALUE
(G) PRIVATE COMPANIES	5,136,000.	END-OF-YEAR MARKET VALUE
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	600,581,000.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) AMOUNTS HELD ON BEHALF OF OTHER AGENCIES	65,461,000.
(2) OTHER PROPERTY	42,608,000.
(3) ASSETS HELD UNDER CHARITABLE TRUST AGREEMENTS	28,979,000.
(4) UNEXPENDED BOND PROCEEDS	13,788,000.
(5) CASH SURRENDER VALUE - LIFE INSURANCE	4,979,000.
(6) RIGHT-OF-USE ASSET - OPERATING LEASES	3,772,000.
(7) INTERCOMPANY RECEIVABLE (PAYABLE)	-1,681,000.
(8) OTHER	1,270,000.
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	159,176,000.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) LIAB. UNDER CHARITABLE TRUST & ANNUITY AGREEMENTS	35,675,000.
(3) TAXABLE BOND LIABILITIES	60,985,000.
(4) LEASE LIABILITIES	4,236,000.
(5) ACCRUED POSTRETIREMENT BENEFITS	3,894,000.
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	104,790,000.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	546,848,000.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a 195,797,000.		
b	Donated services and use of facilities	2b 150,000.		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d 26,395,000.		
e	Add lines 2a through 2d		2e	222,342,000.
3	Subtract line 2e from line 1		3	324,506,000.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a 9,477,000.		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	9,477,000.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5	333,983,000.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	249,655,000.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a 150,000.		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	150,000.
3	Subtract line 2e from line 1		3	249,505,000.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a 9,477,000.		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	9,477,000.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	258,982,000.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B:

CERTAIN NETWORK AGENCIES INVEST IN THE UJA POOLED INVESTMENT ACCOUNT.

PART V, LINE 4:

INTENDED USES OF ENDOWMENT FUNDS:

THE ORGANIZATION'S OPERATING BUDGET IS BASED UPON A TOTAL "SOURCES & USES"

OF FUNDS CONCEPT. SOURCES OF FUNDING ARE IDENTIFIED DURING THE OPERATING

BUDGET PROCESS TO COVER PLANNED EXPENDITURES. OTHER THAN THE ANNUAL

CAMPAIGN, THE ENDOWMENT IS THE NEXT SINGLE HIGHEST SOURCE OF FUNDING FOR

BUDGETARY NEEDS.

PART X, LINE 2:

Part XIII Supplemental Information (continued)

FIN 48:

THE ORGANIZATION FOLLOWS THE PROVISIONS OF ACCOUNTING STANDARDS
 CODIFICATION (ASC) SUBTOPIC 740-10, INCOME TAXES - OVERALL (ASC 740-10),
 RELATING TO UNCERTAINTY IN INCOME TAXES. FOR THE ORGANIZATION, ASC 740-10
 IS PRIMARILY APPLICABLE TO THE INCURRENCE OF UNRELATED BUSINESS INCOME TAX
 ATTRIBUTABLE TO CERTAIN OF ITS INVESTMENTS. ASC 740-10 ESTABLISHES A
 MINIMUM THRESHOLD FOR FINANCIAL STATEMENT RECOGNITION OF THE BENEFITS OF
 POSITIONS TAKEN, OR EXPECTED TO BE TAKEN, IN FILING TAX RETURNS. IT
 REQUIRES THE EVALUATION OF TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN
 THE COURSE OF PREPARING THE ORGANIZATION'S INCOME TAX RETURNS TO DETERMINE
 WHETHER THE TAX POSITIONS ARE "MORE-LIKELY-THAN-NOT" OF BEING SUSTAINED BY
 THE APPLICABLE TAX AUTHORITY. TAX POSITIONS NOT DEEMED TO MEET THE
 "MORE-LIKELY-THAN-NOT" THRESHOLD ARE RECORDED AS A TAX EXPENSE. THERE ARE
 NO TAX POSITIONS NOT DEEMED TO MEET THE "MORE-LIKELY THAN-NOT" THRESHOLD.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

IMPUTED RENTAL INCOME	26,395,000.
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PART I, LINES 5 AND 6:

THE ORGANIZATION DOES NOT MAINTAIN DONOR ADVISED FUNDS. HOWEVER, IT DOES
 MAINTAIN CERTAIN FUNDS WITH AND WITHOUT DONOR RESTRICTIONS ("SIMILAR
 FUNDS") THAT ARE OVERSEEN BY SPECIAL COMMITTEES. UJA APPOINTS A MAJORITY
 OF THE MEMBERS THAT SERVE ON EACH OF THESE SPECIAL COMMITTEES; OTHER
 MEMBERS MAY BE SELECTED BY THE DONOR OR THE DONOR'S FAMILY.

**SCHEDULE F
(Form 990)**

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
NORTH AMERICA		1	PROGRAM SERVICES	INSURANCE SERVICES FOR NETWORK AGENCIES	13,565,000.
MIDDLE EAST	1	7	PROGRAM SERVICES	MONITORING OF GRANTS - REFER TO SCHEDULE F, PART V, SUPPLEMENTAL INFORMATION	1,128,000.
MIDDLE EAST			PROGRAM-RELATED INVESTMENTS	LOANS AND OTHER SUPPORT FOR INVESTMENT IN SOCIAL IMPACT FUNDS	397,000.
CARIBBEAN			INVESTMENTS		275,704,000.
3 a Subtotal	1	8			290,794,000.
b Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	1	8			290,794,000.

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶ _____

3 Enter total number of other organizations or entities ▶ _____

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No

- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No

- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* Yes No

- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* Yes No

- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No

- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:

PROCEDURES FOR MONITORING THE USE OF FOREIGN GRANT FUNDS:

FUNDS FOR OVERSEAS PROGRAM ACTIVITIES ARE DISTRIBUTED THROUGH THE JEWISH

FEDERATIONS OF NORTH AMERICA (JFNA) PRIMARILY TO THE JEWISH AGENCY FOR

ISRAEL (JAFI) AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC.

(JDC). OVERSEAS ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE SUCH

FUNDS FOR ACTIVITIES AND PROGRAMS THAT SUPPORT UJA'S CHARITABLE PURPOSES.

UJA'S ISRAEL OFFICE, IN CONJUNCTION WITH STAFF IN NEW YORK, REVIEW TWO

ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT) FOR TARGETED GRANT

PROGRAMS THAT ARE LOCATED IN ISRAEL AND OTHER FOREIGN LOCATIONS AND FOR

WHICH FUNDS ARE DISTRIBUTED THROUGH JFNA. THE REPORTS INCLUDE NARRATIVE,

STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT

PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES

QUALIFY FOR REIMBURSEMENT UNDER THE GRANT. IN ISRAEL, UJA GRANTEE

ORGANIZATIONS ARE LEGALLY REGISTERED WITH JAFI, WHICH RELEASES REGULAR

GRANT PAYMENTS BASED ON COORDINATION WITH THE UJA'S ISRAEL OFFICE.

SCHEDULE G
(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2020

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a Mail solicitations
 - b Internet and email solicitations
 - c Phone solicitations
 - d In-person solicitations
 - e Solicitation of non-government grants
 - f Solicitation of government grants
 - g Special fundraising events
- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? **Yes** **No**
- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
JRB CONSULTING SERVICES, LLC - 215 W 88TH ST, NY, NY 10024	SOLICITATION OF DONORS (SEE PART IV)		X	2,810,000.	165,000.	2,645,000.
PAUL KANE - 3 STONE DRIVE, WESTPORT, CT 06880	SOLICITATION OF DONORS (SEE PART IV)		X	643,000.	80,000.	563,000.
SANKY COMMUNICATIONS INC - 599 11TH AVE, NY, NY 10036	DIRECT MAIL (SEE PART IV)		X	210,000.	57,000.	153,000.
Total				3,663,000.	302,000.	3,361,000.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

NY, NJ, PA, FL, CT

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
		WALL STREET DINNER	BANKRUPTCY	66	(add col. (a) through col. (c))	
		(event type)	(event type)	(total number)		
Revenue	1	Gross receipts	4,646,000.	2,977,000.	21,793,000.	29,416,000.
	2	Less: Contributions	4,646,000.	2,977,000.	21,793,000.	29,416,000.
	3	Gross income (line 1 minus line 2)				
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary. Add lines 4 through 9 in column (d)				
11	Net income summary. Subtract line 10 from line 3, column (d)					

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))	
Revenue	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Noncash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No		
7	Direct expense summary. Add lines 2 through 5 in column (d)					
8	Net gaming income summary. Subtract line 7 from line 1, column (d)					

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13a	%
b An outside facility	13b	%
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

Director/officer Employee Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

PART I, LINE 2B, COLUMN (V):

AMOUNTS PAID TO THE PROFESSIONAL FUNDRAISERS PAUL KANE AND JRB CONSULTING

SERVICES LLC LISTED ON PART I, LINE 2 (B) ARE BASED UPON FIXED FEE

CONTRACTUAL ARRANGEMENTS. AMOUNTS PAID TO SANKY COMMUNICATIONS INC.

INCLUDE A FIXED FEE CONTRACTUAL ARRANGEMENT (\$9,000) AS WELL AS PRINTING

AND POSTAGE OF (\$48,000).

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF
JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number
51-0172429

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
67TH PRECINCT CLERGY COUNCIL, INC. 203 EAST 37TH STREET BROOKLYN, NY 11203	27-4581070	501(C)3	7,000.	0.			CARING
92ND STREET YM-YWHA 1395 LEXINGTON AVENUE NEW YORK, NY 10128	13-1624229	501(C)3	707,000.	0.			CARING / JEWISH LIFE
ABRAHAM JOSHUA HESCHEL SCHOOL 30 WEST END AVENUE NEW YORK, NY 10023	13-3091539	501(C)3	357,000.	0.			JEWISH LIFE
ADHIKAAR FOR HUMAN RIGHTS AND SOCIAL JUSTICE - 71-07 WOODSIDE AVENUE - WOODSIDE, NY 11377	20-3384725	501(C)3	8,000.	0.			CARING
AFRICAN LIFE CENTER 2663 HEALTH AVENUE BRONX, NY 10463	75-3253474	501(C)3	8,000.	0.			CARING
AFYA FOUNDATION OF AMERICA 140 SAW MILL RIVER ROAD YONKERS, NY 10701	26-1300361	501(C)3	340,000.	0.			CARING / JEWISH LIFE

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 258.
- 3** Enter total number of other organizations listed in the line 1 table ▶

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2020

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMUDIM COMMUNITY RESOURCES INC 11 BROADWAY, SUITE 1076 NEW YORK, NY 10004	47-0984801	501(C)3	14,000.	0.			CARING
ARAB-AMERICAN FAMILY SUPPORT CENTER, INC. - 150 COURT STREET, 3RD FLOOR - BROOKLYN, NY 11216	11-3167245	501(C)3	8,000.	0.			CARING
ASIAN AMERICANS FOR EQUALITY, INC. 2 ALLEN STREET, 7TH FLOOR NEW YORK, NY 10002	13-3187792	501(C)3	8,000.	0.			CARING
ASSOCIATED BETH RIVKAH SCHOOLS 405 LEFFERTS AVENUE BROOKLYN, NY 11225	11-2163504	501(C)3	60,000.	0.			JEWISH LIFE
BARKAI YESHIVAH 5302 21ST AVENUE BROOKLYN, NY 11204	11-3487526	501(C)3	25,000.	0.			JEWISH LIFE
BARRY AND FLORENCE FRIEDBERG JEWISH COMMUNITY CENTER - 15 NEIL COURT - OCEANSIDE, NY 11572	11-2002556	501(C)3	891,000.	0.			CARING / JEWISH LIFE
BAYIT: BUILDING JEWISH 9 WINDFLOWER WAY WILLIAMSTOWN, MA 01267	85-1882768	501(C)3	6,000.	0.			CARING
BE'ER HAGOLAH INSTITUTES 671 LOUISIANA AVENUE BROOKLYN, NY 11239	11-2501388	501(C)3	50,000.	0.			JEWISH LIFE
BEIT RABBAN DAY SCHOOL 15 WEST 86TH STREET NEW YORK, NY 10024	13-3876942	501(C)3	30,000.	0.			JEWISH LIFE

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BELOVED BUILDERS INC 35 PARK STREET FLORENCE, MA 01062	47-3898186	501(C)3	89,000.	0.			JEWISH LIFE
BEND THE ARC: A JEWISH PARTNERSHIP FOR JUSTICE - 333 SEVENTH AVENUE, 19TH FLOOR - NEW YORK, NY 10001	52-1332694	501(C)3	160,000.	0.			JEWISH LIFE
BET TORAH 60 SMITH AVENUE MOUNT KISCO, NY 10549	13-1980421	501(C)3	8,000.	0.			JEWISH LIFE
BETH GAVRIEL BUKHARIAN CONGREGATION - 75-24 GRAND CENTRAL PARKWAY - FOREST HILLS, NY 11375	11-3336257	501(C)3	35,000.	0.			JEWISH LIFE
BETH ISRAEL MEDICAL CENTER 1ST AVENUE AT 16TH STREET NEW YORK, NY 10003	13-5564934	501(C)3	22,000.	0.			CARING
B'NAI BRITH YOUTH ORGANIZATION (BBYO) - 800 EIGHTH STREET NW - WASHINGTON, DC 20001	31-1794932	501(C)3	134,000.	0.			JEWISH LIFE
BNOS MALKA ACADEMY 71-02 113TH STREET FOREST HILLS, NY 11375	11-3331303	501(C)3	35,000.	0.			JEWISH LIFE
BORO PARK JEWISH COMMUNITY COUNCIL 1310 46TH STREET BROOKLYN, NY 11219	11-3475993	501(C)3	60,000.	0.			CARING / JEWISH LIFE
BORO PARK YM & YWHA 4912 14TH AVENUE BROOKLYN, NY 11219	11-1630917	501(C)3	384,000.	0.			CARING / JEWISH LIFE

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BRONX HOUSE EMANUEL CAMPS INC. D/B/A BERKSHIRE HILLS EISENBERG CAMPS - 405 LEXINGTON AVENUE, 7TH FLOOR - NEW YORK, NY 10174	13-1739934	501(C)3	581,000.	0.			CARING / JEWISH LIFE
BRONX HOUSE INC. 990 PELHAM PARKWAY SOUTH BRONX, NY 10461	13-1739935	501(C)3	292,000.	0.			CARING / JEWISH LIFE
BRONX JEWISH COMMUNITY COUNCIL 2930 WALLACE AVENUE BRONX, NY 10467	13-2744533	501(C)3	130,000.	0.			CARING / JEWISH LIFE
BRONX LACROSSE 1 MANHATTANVILLE ROAD, SUITE 102 PURCHASE, NY 10577	82-1991261	501(C)3	7,000.	0.			CARING
BRONX-RIVERDALE YM-YWHA 5625 ARLINGTON AVENUE BRONX, NY 10471	13-1740507	501(C)3	674,000.	0.			CARING / JEWISH LIFE
BROOKLYN CHINESE-AMERICAN ASSOCIATION INC. - 5002 8TH AVENUE - BROOKLYN, NY 11220	11-3065859	501(C)3	6,000.	0.			CARING
BROOKLYN CONSERVATORY OF MUSIC 58 7TH AVENUE BROOKLYN, NY 11217	11-1532426	501(C)3	12,000.	0.			CARING
BROOKLYN PERINATAL NETWORK INC. 259 BRISTOL STREET, SUITE 242 BROOKLYN, NY 11212	13-3428222	501(C)3	12,000.	0.			CARING
BROWNSVILLE COMMUNITY DEVELOPMENT CORPORATION - 592 ROCKAWAY AVENUE - BROOKLYN, NY 11212	11-2544630	501(C)3	8,000.	0.			CARING

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAMP DORA GOLDING 5515 NEW UTRECHT AVENUE BROOKLYN, NY 11219	13-6000413	501(C)3	0.	325,000.	APPRAISAL	IMPUTED RENT	JEWISH LIFE
CAMP EXTREME 335 CENTRAL AVENUE LAWRENCE, NY 11559	36-4428246	501(C)3	5,000.	0.			JEWISH LIFE
CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC. - 45 BROADWAY, SUITE 3050 - NEW YORK, NY 10006	13-3573461	501(C)3	3,490,000.	0.			JEWISH LIFE
CATHOLIC CHARITIES COMMUNITY SERVICES OF THE ARCHDIOCESE OF NEW YORK - 1011 1ST AVENUE, 6TH FLOOR - NEW YORK, NY 10022	13-5562185	501(C)3	105,000.	0.			CARING
CENTRAL NASSAU GUIDANCE & COUNSELING SERVICES, INC. - 950 SOUTH OYSTER BAY ROAD - HICKSVILLE, NY 11801	11-2438388	501(C)3	135,000.	0.			CARING
CHAMAH 420 LEXINGTON AVENUE, SUITE 300 NEW YORK, NY 10170	23-7365688	501(C)3	50,000.	0.			CARING
CLAL - THE NATIONAL JEWISH CENTER FOR LEARNING AND LEADERSHIP - 440 PARK AVENUE SOUTH, 4TH FLOOR - NEW YORK, NY 10016	23-7390358	501(C)3	25,000.	0.			JEWISH LIFE
COLLEGE OF STATEN ISLAND HILLEL 2800 VICTORY BOULEVARD, BUILDING 1A, ROOM 212A - STATEN ISLAND, NY 10314	26-0212010	501(C)3	91,000.	0.			CARING / JEWISH LIFE
COMMUNITY ALLIANCE FOR JEWISH-AFFILIATED CEMETERIES (CAJAC) - 360 HAMILTON AVENUE, SUITE 1110 - WHITE PLAINS, NY	56-2649778	501(C)3	80,000.	0.			CARING

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COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	94-3255070	501(C)3	40,000.	0.			JEWISH LIFE
COMMUNITY SECURITY SERVICE 132 EAST 43RD STREET, #552 NEW YORK, NY 10017	26-0803826	501(C)3	575,000.	0.			CARING
COMUNILIFE, INC. 462 7TH AVENUE NEW YORK, NY 10018	13-3530299	501(C)3	8,000.	0.			CARING
CONCERTS IN MOTION, INC. 729 SEVENTH AVENUE, 9TH FLOOR NEW YORK, NY 10019	27-1367692	501(C)3	110,000.	0.			CARING / JEWISH LIFE
CONGREGATION BETH ELOHIM 274 GARFIELD PLACE BROOKLYN, NY 11215	11-1672755	501(C)3	405,000.	0.			CARING / JEWISH LIFE
CONGREGATION B'NAI JESHURUN 257 WEST 88TH STREET NEW YORK, NY 10024	13-0594858	501(C)3	7,000.	0.			JEWISH LIFE
CONGREGATION CHABAD IN REACH ALIYA 527 EAST NEW YORK AVENUE BROOKLYN, NY 11225	05-0609266	501(C)3	12,000.	0.			CARING / JEWISH LIFE
CONGREGATION RODEPH SHOLOM 7 WEST 83RD STREET NEW YORK, NY 10024	13-1628164	501(C)3	323,000.	0.			JEWISH LIFE
COUNCIL OF JEWISH EMIGRE COMMUNITY ORGANIZATIONS, INC. (COJECO) - 40 EXCHANGE PLACE, SUITE 1302 - NEW YORK, NY 10005	13-3955736	501(C)3	403,000.	0.			CARING / JEWISH LIFE

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COUNCIL OF JEWISH ORGANIZATIONS OF FLATBUSH - 1523 AVENUE M, 3RD FLOOR - BROOKLYN, NY 11230	11-2864728	501(C)3	84,000.	0.			CARING
COUNCIL OF JEWISH ORGANIZATIONS OF STATEN ISLAND - 984 POST AVENUE - STATEN ISLAND, NY 10302	13-3525474	501(C)3	25,000.	0.			JEWISH LIFE
CROWN HEIGHTS JEWISH COMMUNITY COUNCIL - 392 KINGSTON AVENUE - BROOKLYN, NY 11225	23-7390996	501(C)3	66,000.	0.			CARING / JEWISH LIFE
CZ WELLNESS GROUP INC (CAMP ZEKE) 4080 BROADWAY, SUITE 147 NEW YORK, NY 10032	46-1869615	501(C)3	533,000.	307,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
DOMINICO-AMERICAN SOCIETY OF QUEENS, INC. - 40-27 97TH STREET, 1ST FLOOR - CORONA, NY 11368	06-1389895	501(C)3	8,000.	0.			CARING
DOROT 171 WEST 85TH STREET NEW YORK, NY 10024	13-3264005	501(C)3	435,000.	0.			CARING / JEWISH LIFE
EDEN VILLAGE CAMP 392 DENNYTOWN ROAD PUTNAM VALLEY, NY 10579	26-4373931	501(C)3	462,000.	140,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
EDITH AND CARL MARKS JEWISH COMMUNITY HOUSE OF BENSONHURST - 7802 BAY PARKWAY - BROOKLYN, NY 11214	11-1633484	501(C)3	2,069,000.	0.			CARING / JEWISH LIFE
EDUCATIONAL ALLIANCE, INC. 197 EAST BROADWAY NEW YORK, NY 10002	13-5562210	501(C)3	2,623,000.	4,130,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE

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FACES NY, INC. 123 WEST 115TH STREET NEW YORK, NY 10026	13-3449087	501(C)3	7,000.	0.			CARING
FAITH IN NEW YORK 103-04 39TH AVENUE, SUITE 105 CORONA, NY 11368	80-0122559	501(C)3	6,000.	0.			CARING
FAMILY SERVICE LEAGUE 790 PARK AVENUE HUNTINGTON, NY 11743	11-1631827	501(C)3	130,000.	0.			CARING
FEEDING WESTCHESTER, INC. 200 CLEARBOOK ROAD ELMSFORD, NY 10523	13-3507988	501(C)3	10,000.	0.			CARING
FLATBUSH COMMUNITY FUND 2361 NOSTRAND AVENUE BROOKLYN, NY 11210	82-3212305	501(C)3	95,000.	0.			CARING
FLORENCE MELTON ADULT MINI-SCHOOL 85 REVERE DRIVE, SUITE J NORTHBROOK, IL 60062	01-0725179	501(C)3	45,000.	0.			JEWISH LIFE
FOOTSTEPS, INC. 114 JOHN STREET, SUITE 930 NEW YORK, NY 10272	20-0666923	501(C)3	115,000.	0.			CARING / JEWISH LIFE
FOUNDATION FOR JEWISH CAMP, INC. 253 WEST 35TH STREET, 4TH FLOOR NEW YORK, NY 10001	22-3551013	501(C)3	149,000.	0.			JEWISH LIFE
FRIENDS OF BEZALEL ACADEMY OF ARTS AND DESIGNS, INC. - 370 LEXINGTON AVENUE, SUITE 1612 - NEW YORK, NY 10017	13-2952614	501(C)3	20,000.	0.			JEWISH LIFE

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FRIENDS OF JCC KRAKOW 74 LAFAYETTE AVENUE, SUITE 101 SUFFERN, NY 10901	46-5714234	501(C)3	25,000.	0.			JEWISH LIFE
FRIENDS OF WHEELS 511 WEST 182ND STREET, 4TH FLOOR NEW YORK, NY 10033	42-1775449	501(C)3	12,000.	0.			CARING
FUND FOR THE CITY OF NEW YORK 121 AVENUE OF THE AMERICAS, SUITE 6 NEW YORK, NY 10013	13-2612524	501(C)3	13,000.	0.			CARING
GABRIEL PROJECT MUMBAI P.O. BOX 5025 BERGENFIELD, NJ 07621	45-4541556	501(C)3	45,000.	0.			CARING
GRAND STREET SETTLEMENT, INC. 72 COLUMBIA STREET NEW YORK, NY 10002	13-5562230	501(C)3	8,000.	0.			CARING
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BOULEVARD MIAMI, FL 33137	59-0624404	501(C)3	50,000.	0.			CARING
GURWIN JEWISH NURSING & REHABILITATION CENTER - 68 HAUPPAUGE ROAD - COMMACK, NY 11725	11-2785201	501(C)3	208,000.	0.			CARING
HAITIAN CENTERS COUNCIL, INC. 3807 CHURCH AVENUE BROOKLYN, NY 11203	11-2648501	501(C)3	6,000.	0.			CARING
HAMILTON MADISON HOUSE 253 SOUTH STREET, APT, 2 NEW YORK, NY 10002	13-5562412	501(C)3	8,000.	0.			CARING

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HANNAH SENESH COMMUNITY DAY SCHOOL 342 SMITH STREET BROOKLYN, NY 11231	20-3330699	501(C)3	183,000.	0.			JEWISH LIFE
HAROLD GRINSPOON FOUNDATION 67 HUNT STREET, SUITE 100 AGAWAM, MA 01001	04-6685725	501(C)3	270,000.	0.			JEWISH LIFE
HATZOLOH INCORPORATED 1070 MCDONALD AVENUE BROOKLYN, NY 11230	80-0369977	501(C)3	8,000.	0.			CARING
HAZON, INC. 25 BROADWAY, 17TH FLOOR NEW YORK, NY 10004	13-1623922	501(C)3	119,000.	0.			CARING / JEWISH LIFE
HEBREW ACADEMY OF LONG BEACH 132 SPRUCE STREET CEDARHURST, NY 11516	11-1892079	501(C)3	263,000.	0.			JEWISH LIFE
HEBREW ACADEMY OF NASSAU COUNTY (H.A.N.C.) - 240 HEMPSTEAD AVENUE - WEST HEMPSTEAD, NY 11552	11-1733449	501(C)3	108,000.	0.			JEWISH LIFE
HEBREW ACADEMY OF THE FIVE TOWNS AND ROCKAWAY (HAFTR) - 389 CENTRAL AVENUE - LAWRENCE, NY 11559	11-2551180	501(C)3	70,000.	0.			JEWISH LIFE
HEBREW EDUCATIONAL SOCIETY OF BROOKLYN - 9502 SEAVIEW AVENUE - BROOKLYN, NY 11236	11-1642720	501(C)3	653,000.	748,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
HEBREW FREE BURIAL ASSOCIATION 125 MAIDEN LANE, UNIT 5B NEW YORK, NY 10038	13-5596755	501(C)3	70,000.	0.			CARING

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HEBREW FREE LOAN SOCIETY 675 3RD AVENUE, SUITE 1905 NEW YORK, NY 10017	13-5562239	501(C)3	253,000.	0.			CARING / JEWISH LIFE
HEIGHTS AND HILLS, INC. 81 WILLOUGHBY STREET BROOKLYN, NY 11201	23-7237927	501(C)3	6,000.	0.			CARING
HENRY KAUFMANN CAMPGROUNDS, INC. 667 BLAUVELT ROAD PEARL RIVER, NY 10965	13-5633239	501(C)3	4,056,000.	8,755,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
HIAS, INC. (THE HEBREW IMMIGRANT AID SOCIETY) - 1300 SPRING STREET, 5TH FLOOR - SILVER SPRING, MD 20910	13-5633307	501(C)3	204,000.	0.			CARING / JEWISH LIFE
HILLEL AT BARUCH COLLEGE 55 LEXINGTON AVENUE, ROOM B2-210 NEW YORK, NY 10010	20-4777751	501(C)3	271,000.	0.			CARING / JEWISH LIFE
HILLEL AT BINGHAMTON UNIVERSITY WEST 208-B, UNIVERSITY UNION BINGHAMTON, NY 13902	01-0569965	501(C)3	110,000.	0.			JEWISH LIFE
HILLEL FOUNDATION FOR JEWISH LIFE: SNYDER HILLEL CENTER STONY BROOK UN - MELVILLE LIBRARY, SUITE N5580 - STONY BROOK, NY 11794	11-6112474	501(C)3	140,000.	0.			JEWISH LIFE
HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LIFE - 800 EIGHTH STREET NW - WASHINGTON, DC 20001	52-1844823	501(C)3	425,000.	0.			JEWISH LIFE
HILLELS OF WESTCHESTER MAIN P.O. BOX 8 PURCHASE, NY 10577	20-1355458	501(C)3	80,000.	0.			JEWISH LIFE

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HOFSTRA UNIVERSITY HILLEL 200 HOFSTRA UNIVERSITY, STUDENT CEN HEMPSTEAD, NY 11549	11-1630906	501(C)3	55,000.	0.			JEWISH LIFE
HOLOCAUST AND HUMAN RIGHTS EDUCATION CENTER - 4 WEST RED OAK LANE, SUITE 330 - WHITE PLAINS, NY 10604	13-3583059	501(C)3	35,000.	0.			CARING
HONEYMOON ISRAEL FOUNDATION, INC. 6070 WHITEGATE CROSSING EAST AMHERST, NY 14051	47-1291052	501(C)3	170,000.	0.			JEWISH LIFE
HOPE COMMUNITY SERVICES, INC. 50 WASHINGTON AVENUE NEW ROCHELLE, NY 10801	13-3477015	501(C)3	80,000.	0.			CARING
HUNTER COLLEGE HILLEL 695 PARK AVENUE, BUILDING 1317A NEW YORK, NY 10065	13-3853221	501(C)3	108,000.	0.			CARING / JEWISH LIFE
INSTITUTE FOR JEWISH COMMUNITY RESEARCH: BE'CHOL LASHON - 3198 FULTON STREET - SAN FRANCISCO, CA 94118	94-3307253	501(C)3	41,000.	0.			JEWISH LIFE
JEWISH ASSOCIATION SERVING THE AGING (JASA) - 247 WEST 37TH STREET, 9TH FLOOR - NEW YORK, NY 10018	13-2620896	501(C)3	3,047,000.	0.			CARING / JEWISH LIFE
JEWISH BOARD OF FAMILY AND CHILDREN'S SERVICES - 135 WEST 50TH STREET, 6TH FLOOR - NEW YORK, NY 10020	13-5564937	501(C)3	7,983,000.	0.			CARING / JEWISH LIFE
JEWISH CHILD CARE ASSOCIATION OF NEW YORK - 120 WALL STREET, 20TH FLOOR - NEW YORK, NY 10005	13-1624060	501(C)3	670,000.	0.			CARING / JEWISH LIFE

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JEWISH COMMUNITY CENTER OF MID-WESTCHESTER - 999 WILMOT ROAD - SCARSDALE, NY 10583	13-3617061	501(C)3	530,000.	0.			CARING / JEWISH LIFE
JEWISH COMMUNITY CENTER OF STATEN ISLAND - 1466 MANOR ROAD - STATEN ISLAND, NY 10314	13-5562256	501(C)3	1,060,000.	0.			CARING / JEWISH LIFE
JEWISH COMMUNITY CENTERS ASSOCIATION OF NORTH AMERICA - 520 8TH AVENUE, 4TH FLOOR - NEW YORK, NY 10018	13-5599486	501(C)3	256,000.	0.			JEWISH LIFE
JEWISH COMMUNITY COUNCIL OF GREATER CONEY ISLAND - 3001 WEST 37TH STREET - BROOKLYN, NY 11224	11-2665181	501(C)3	375,000.	0.			CARING / JEWISH LIFE
JEWISH COMMUNITY COUNCIL OF THE ROCKAWAY PENINSULA - 1525 CENTRAL AVENUE - FAR ROCKAWAY, NY 11691	11-2425813	501(C)3	375,000.	0.			CARING / JEWISH LIFE
JEWISH COMMUNITY LEGACY PROJECT, INC. - 5256 WEATHERWOOD TRACE - MARIETTA, GA 30068	81-1708125	501(C)3	50,000.	0.			JEWISH LIFE
JEWISH COMMUNITY RELATIONS COUNCIL OF NEW YORK - 225 WEST 34TH STREET, SUITE 1607 - NEW YORK, NY 10122	13-2869041	501(C)3	3,858,000.	0.			CARING / JEWISH LIFE
JEWISH COUNCIL FOR PUBLIC AFFAIRS 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004	13-1624104	501(C)3	190,000.	0.			JEWISH LIFE
JEWISH DEAF RESOURCE CENTER P.O. BOX 318 HARTSDALE, NY 10530	13-3914924	501(C)3	20,000.	0.			JEWISH LIFE

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JEWISH FEDERATIONS OF NORTH AMERICA - FOR BIRTHRIGHT ISRAEL - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	1,269,000.	0.			JEWISH LIFE
JEWISH FEDERATIONS OF NORTH AMERICA - FOR JAFI - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	18,495,000.	0.			CARING / JEWISH LIFE
JEWISH FEDERATIONS OF NORTH AMERICA - FOR JDC - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	6,781,000.	0.			CARING / JEWISH LIFE
JEWISH FEDERATIONS OF NORTH AMERICA - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	4,595,000.	0.			CARING / JEWISH LIFE
JEWISH FEDERATIONS OF NORTH AMERICA - OVERSEAS /TARGETED - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	17,063,000.	0.			CARING / JEWISH LIFE SEE PART IV SUPPL INFO
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET, SUITE 900 NEW YORK, NY 10001	23-2742482	501(C)3	50,000.	0.			CARING
JEWISH HOME LIFECARE 120 WEST 106TH STREET NEW YORK, NY 10025	13-1624033	501(C)3	320,000.	6,000.	FMV	IMPUTED INTEREST	CARING / JEWISH LIFE
JEWISH ORTHODOX WOMEN'S MEDICAL ASSOCIATION (JOWMA) - 415 BEDELL TERRACE - WEST HEMPSTEAD, NY 11552	84-1743835	501(C)3	8,000.	0.			CARING
JEWISH THEOLOGICAL SEMINARY OF AMERICA - 3080 BROADWAY - NEW YORK, NY 10027	13-0887640	501(C)3	71,000.	0.			CARING

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JPRO NETWORK 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004	13-1624105	501(C)3	85,000.	0.			JEWISH LIFE
JQY, INC. 1460 BROADWAY NEW YORK, NY 10036	27-5305498	501(C)3	115,000.	0.			CARING / JEWISH LIFE
JTA-MJL NEW CORP 24 WEST 30TH STREET, 4TH FLOOR NEW YORK, NY 10001	13-0887610	501(C)3	579,000.	0.			CARING / JEWISH LIFE
JUMPSTART 2801 OCEAN PARK BOULEVARD, #348 SANTA MONICA, CA 90405	26-2173175	501(C)3	37,000.	0.			CARING / JEWISH LIFE
KAVOD 1779 KIRBY PARKWAY, SUITE 1-362 MEMPHIS, TN 38138	47-5495289	501(C)3	185,000.	0.			CARING
KINGS BAY YM-YWHA 3495 NOSTRAND AVENUE BROOKLYN, NY 11229	11-3068515	501(C)3	611,000.	1,024,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
KINNERET DAY SCHOOL 2600 NETHERLAND AVENUE BRONX, NY 10463	13-1778283	501(C)3	20,000.	0.			JEWISH LIFE
KOREAN COMMUNITY SERVICES OF METROPOLITAN NY, INC. - 203-05 32ND AVENUE - BAYSIDE, NY 11361	23-7348989	501(C)3	8,000.	0.			CARING
KRAFT CENTER FOR JEWISH LIFE (COLUMBIA/BARNARD HILLEL) - 606 WEST 115TH STREET - NEW YORK, NY 10025	23-7077182	501(C)3	99,000.	0.			JEWISH LIFE

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LIMMUD FSU INTERNATIONAL FOUNDATION, INC. - 80 CENTRAL PARK WEST, SUITE 2D - NEW YORK, NY 10023	26-1870256	501(C)3	50,000.	0.			JEWISH LIFE
LONG ISLAND HEBREW ACADEMY 122 CUTTERMILL ROAD GREAT NECK, NY 11021	11-3468387	501(C)3	30,000.	0.			JEWISH LIFE
LURIA ACADEMY OF BROOKLYN 238 ST. MARKS AVENUE BROOKLYN, NY 11238	14-2005770	501(C)3	50,000.	0.			JEWISH LIFE
MAGEN DAVID YESHIVAH 2130 MCDONALD AVENUE BROOKLYN, NY 11223	11-1666839	501(C)3	60,000.	0.			JEWISH LIFE
MANHATTAN DAY SCHOOL 310 WEST 75TH STREET NEW YORK, NY 10023	13-1641081	501(C)3	66,000.	0.			JEWISH LIFE
MAYOR'S FUND TO ADVANCE NEW YORK CITY - 253 BROADWAY, 8TH FLOOR - NEW YORK, NY 10007	13-3783906	501(C)3	75,000.	0.			CARING
MAZEL DAY SCHOOL 2901-2915 BRIGHTON 6TH STREET BROOKLYN, NY 11235	11-2457451	501(C)3	50,000.	0.			JEWISH LIFE
MERCAZ HATORAH OF BELLE HARBOR 505 BEACH 129TH STREET BELLE HARBOR, NY 11694	11-2943122	501(C)3	20,000.	0.			JEWISH LIFE
MESIVTA ATERES YAAKOV OF GREATER LONG ISLAND - 131 WASHINGTON AVENUE - LAWRENCE, NY 11559	83-0361245	501(C)3	30,000.	0.			JEWISH LIFE

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
METROPOLITAN COUNCIL ON JEWISH POVERTY - 77 WATER STREET, 26TH FLOOR - NEW YORK, NY 10005	13-2738818	501(C)3	8,207,000.	0.			CARING / JEWISH LIFE
METROPOLITAN JEWISH HEALTH SYSTEM 6323 7TH AVENUE, 3RD FLOOR BROOKLYN, NY 11220	11-3538697	501(C)3	333,000.	0.			CARING
MID-ISLAND Y JEWISH COMMUNITY CENTER - 45 MANETTO HILL ROAD - PLAINVIEW, NY 11803	11-1841899	501(C)3	1,299,000.	0.			CARING / JEWISH LIFE
MOISE SAFRA COMMUNITY CENTER, INC. 130 EAST 82ND STREET NEW YORK, NY 10028	45-4001460	501(C)3	6,000.	0.			CARING
MONTEFIORE MEDICAL CENTER 111 EAST 210TH STREET BRONX, NY 10467	13-1740114	501(C)3	150,000.	0.			CARING
MOSHOLU-MONTEFIORE COMMUNITY CENTER - 3450 DEKALB AVENUE - BRONX, NY 10467	13-3622107	501(C)3	504,000.	266,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
MOUNT SINAI MEDICAL CENTER ONE GUSTAVE L. LEVY PLACE NEW YORK, NY 10029	13-6271888	501(C)3	217,000.	0.			CARING / JEWISH LIFE
MOVEMENT FOR JUSTICE IN EL BARRIO 135 EAST 57TH STREET, 14TH FLOOR NEW YORK, NY 10022	45-0927557	501(C)3	7,000.	0.			CARING
MUSEUM OF JEWISH HERITAGE: A LIVING MEMORIAL TO THE HOLOCAUST - 36 BATTERY PLACE - NEW YORK, NY 10280	13-3376265	501(C)3	5,000.	0.			JEWISH LIFE

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MUSIC CONSERVATORY OF WESTCHESTER 216 CENTRAL AVENUE WHITE PLAINS, NY 10606	13-6007082	501(C)3	12,000.	0.			CARING
MY GOOD DEED 5151 CALIFORNIA AVENUE, 100 IRVINE, CA 92617	45-0491886	501(C)3	15,000.	0.			CARING
NATIONAL CONFERENCE ON SOVIET JEWRY - 1120 20TH STREET, NW, SUITE 300N - WASHINGTON, DC 20036	13-2700517	501(C)3	25,000.	0.			CARING / JEWISH LIFE
NATIONAL RAMAH COMMISSION 3080 BROADWAY NEW YORK, NY 10027	13-6161110	501(C)3	20,000.	0.			JEWISH LIFE
NEIGHBORHOOD SELF HELP BY OLDER PERSONS PROJECT, INC. - 953 SOUTHERN BOULEVARD, SUITE 203 - BRONX, NY 10459	13-3077047	501(C)3	6,000.	0.			CARING
NEIGHBORHOOD: AN URBAN CENTER FOR JEWISH LIFE - 54 8TH AVENUE, SUITE 518 - BROOKLYN, NY 11217	83-3284349	501(C)3	125,000.	0.			JEWISH LIFE
NETWORK OF JEWISH HUMAN SERVICE AGENCIES - 50 EISENHOWER DRIVE, SUITE 100 - PARAMUS, NJ 07652	13-2752418	501(C)3	27,000.	0.			CARING
NEW YORK IMMIGRATION COALITION, INC. - 131 WEST 33RD STREET, SUITE 610 - NEW YORK, NY 10001-2967	13-3573409	501(C)3	50,000.	0.			JEWISH LIFE
NEW YORK LEGAL ASSISTANCE GROUP 100 PEARL STREET, 19TH FLOOR NEW YORK, NY 10004	13-3505428	501(C)3	2,125,000.	0.			CARING / JEWISH LIFE

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NORTH SHORE HEBREW ACADEMY 16 CHERRY LANE GREAT NECK, NY 11024	11-2200920	501(C)3	97,000.	0.			JEWISH LIFE
OHEL CHILDREN'S HOME AND FAMILY SERVICES - 1268 EAST 14TH STREET - BROOKLYN, NY 11230	11-6078704	501(C)3	596,000.	0.			CARING / JEWISH LIFE
OLDER ADULTS TECHNOLOGY SERVICES (OATS) - 168 7TH STREET, SUITE 3A - BROOKLYN, NY 11215	55-0882599	501(C)3	20,000.	0.			CARING
UNION OF ORTHODOX JEWISH CONGREGATIONS OF AMERICA (ORTHODOX UNION) - 11 BROADWAY, 14TH FLOOR - NEW YORK, NY 10004	13-5623717	501(C)3	126,000.	0.			CARING / JEWISH LIFE
OUR PLACE IN NEW YORK, INC. 40 WALL STREET, 60TH FLOOR NEW YORK, NY 10005	11-3463309	501(C)3	12,000.	0.			CARING
PER SCHOLAS, INC. 804 EAST 138TH STREET, 2ND FLOOR BRONX, NY 10454	04-3252955	501(C)3	100,000.	0.			CARING
PERFORMANCE ZONE INC. DBA THE FIELD - 75 MAIDEN LANE, SUITE 906 - NEW YORK, NY 10038	13-3357408	501(C)3	15,000.	0.			JEWISH LIFE
PHI (PARAPROFESSIONAL HEALTHCARE INSTITUTE) - 400 EAST FORDHAM ROAD, 11TH FLOOR - BRONX, NY 10458	13-3575492	501(C)3	75,000.	0.			CARING
POLISH PENSION HELP INC. 3660 OXFORD AVENUE, SUITE 10G BRONX, NY 10463	82-1795001	501(C)3	10,000.	0.			CARING

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PROJECT KESHER 210 WEST 101ST STREET, SUITE 8E NEW YORK, NY 10025	36-3673594	501(C)3	35,000.	0.			CARING / JEWISH LIFE
PROSPECT PARK YESHIVA 1604 AVENUE R BROOKLYN, NY 11229	11-6001333	501(C)3	45,000.	0.			JEWISH LIFE
QUEENS COLLEGE HILLEL 6530 KISSENA BOULEVARD, ROOM 206 FLUSHING, NY 11367	11-3285824	501(C)3	208,000.	0.			CARING / JEWISH LIFE
QUEENS JEWISH COMMUNITY COUNCIL 11945 UNION TURNPIKE FOREST HILLS, NY 11375	23-7172152	501(C)3	44,000.	0.			CARING
RAMAPO FOR CHILDREN 49 WEST 38TH STREET, 5TH FLOOR NEW YORK, NY 10018	13-5600422	501(C)3	32,000.	0.			CARING / JEWISH LIFE
RAMAZ SCHOOL 114 EAST 85TH STREET NEW YORK, NY 10028	13-1635279	501(C)3	155,000.	0.			JEWISH LIFE
RAMBAM MESIVTA HIGH SCHOOL FOR BOYS - 15 FROST LANE - LAWRENCE, NY 11559	11-3119721	501(C)3	30,000.	0.			JEWISH LIFE
REPAIR THE WORLD 1460 BROADWAY NEW YORK, NY 10036	36-4524686	501(C)3	583,000.	0.			JEWISH LIFE
RISING TREETOPS AT OAKHURST INC. 1140 BROADWAY, ROOM 507 NEW YORK, NY 10001	13-5674230	501(C)3	50,000.	0.			JEWISH LIFE

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ROCKEFELLER PHILANTHROPY ADVISORS, INC. - 6 WEST 48TH STREET, 10TH FLOOR - NEW YORK, NY 10036	13-3615533	501(C)3	6,000.	0.			CARING
S.A.R. ACADEMY 655 WEST 254TH STREET RIVERDALE, NY 10471	13-2646185	501(C)3	348,000.	0.			JEWISH LIFE
SACRED SPACES INC. 5915 BEACON STREET PITTSBURGH, PA 15217	81-3167473	501(C)3	50,000.	0.			CARING
SAFE FOUNDATION, INC. 255 AVENUE W BROOKLYN, NY 11223	26-0102131	501(C)3	80,000.	0.			CARING
SAM & ESTHER MINSKOFF CULTURAL CENTER - PARK EAST DAY SCHOOL - 164 EAST 68TH STREET - NEW YORK, NY 10065	51-0243931	501(C)3	20,000.	0.			JEWISH LIFE
SAMUEL FIELD Y DBA COMMONPOINT QUEENS - 5820 LITTLE NECK PARKWAY - LITTLE NECK, NY 11362	11-3071518	501(C)3	5,073,000.	3,574,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
SANCTUARY FOR FAMILIES, INC. P.O. BOX 1406 WALL STREET STATION NEW YORK, NY 10268	13-3193119	501(C)3	16,000.	0.			JEWISH LIFE
SBH COMMUNITY SERVICE NETWORK, INC. - 425 KINGS HIGHWAY - BROOKLYN, NY 11223	23-7406410	501(C)3	813,000.	0.			CARING / JEWISH LIFE
SCAN-HARBOR 345 EAST 102ND STREET, SUITE 301 NEW YORK, NY 10029	13-2912963	501(C)3	6,000.	0.			CARING

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SEACHANGE CAPITAL PARTNERS INC. 420 LEXINGTON AVENUE, SUITE 300 NEW YORK, NY 10017	20-5124665	501(C)3	120,000.	0.			CARING / JEWISH LIFE
SELFHELP COMMUNITY SERVICES 520 8TH AVENUE, 5TH FLOOR NEW YORK, NY 10018	13-1624178	501(C)3	2,498,000.	0.			CARING / JEWISH LIFE
SEPHARDIC COMMUNITY ALLIANCE 1061 OCEAN PARKWAY BROOKLYN, NY 11230	27-0728655	501(C)3	30,000.	0.			JEWISH LIFE
SEPHARDIC COMMUNITY CENTER 1901 OCEAN PARKWAY BROOKLYN, NY 11223	11-2567809	501(C)3	849,000.	0.			CARING / JEWISH LIFE
SHALOM HARTMAN INSTITUTE OF NORTH AMERICA - 475 RIVERSIDE DRIVE, SUITE 1450 - NEW YORK, NY 10115	13-3014387	501(C)3	90,000.	0.			JEWISH LIFE
SHALOM TASK FORCE, INC. 500 SEVENTH AVENUE, 8TH FLOOR NEW YORK, NY 10018	11-3207504	501(C)3	85,000.	0.			JEWISH LIFE
SHEFA SCHOOL INC. 40 EAST 29TH STREET NEW YORK, NY 10016	47-2048496	501(C)3	100,000.	0.			JEWISH LIFE
SHOREFRONT YM-YWHA OF BRIGHTON - MANHATTAN BEACH - 3300 CONEY ISLAND AVENUE - BROOKLYN, NY 11235	11-3070228	501(C)3	893,000.	3,192,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE
SHULAMITH SCHOOL FOR GIRLS 305 CEDARHURST AVENUE CEDARHURST, NY 11516	11-1686380	501(C)3	45,000.	0.			JEWISH LIFE

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SHULAMITH SCHOOL FOR GIRLS OF BROOKLYN - 60 WEST END AVENUE - BROOKLYN, NY 11235	27-4092673	501(C)3	50,000.	0.			JEWISH LIFE
SID JACOBSON JEWISH COMMUNITY CENTER - 300 FOREST DRIVE - EAST HILLS, NY 11548	11-1976051	501(C)3	2,116,000.	0.			CARING / JEWISH LIFE
SILVERSTEIN HEBREW ACADEMY 117 CUTTERMILL ROAD GREAT NECK, NY 11021	13-4033889	501(C)3	50,000.	0.			JEWISH LIFE
SOCIAL GOOD FUND P.O. BOX 5473 RICHMOND, CA 94805	46-1323531	501(C)3	40,000.	0.			JEWISH LIFE
SOLOMON SCHECHTER SCHOOL OF LONG ISLAND - 1 BARBARA LANE - JERICHO, NY 11753	11-2149235	501(C)3	141,000.	0.			JEWISH LIFE
SOLOMON SCHECHTER SCHOOL OF MANHATTAN - 805 COLUMBUS AVENUE - NEW YORK, NY 10025	41-2063123	501(C)3	31,000.	0.			JEWISH LIFE
SOLOMON SCHECHTER SCHOOL OF QUEENS 7616 PARSONS BOULEVARD FLUSHING, NY 11366	11-1803692	501(C)3	251,000.	0.			JEWISH LIFE
SOUTHSIDE UNITED HOUSING DEVELOPMENT FUND CORP - 434 SOUTH 5TH STREET - BROOKLYN, NY 11211	11-2268359	501(C)3	5,000.	0.			CARING
SPANISH SPEAKING ELDERLY COUNCIL - RAICES INC. - 460 ATLANTIC AVENUE, 1ST FLOOR - BROOKLYN, NY 11217	11-2730462	501(C)3	7,000.	0.			CARING

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STEM ALLIANCE OF LARCHMONT-MAMARONECK, INC. - P.O. BOX 528 - LARCHMONT, NY 10538	46-0973552	501(C)3	324,000.	0.			CARING
SURPRISE LAKE CAMP 382 LAKE SURPRISE ROAD COLD SPRING, NY 10516	13-1623869	501(C)3	713,000.	0.			CARING / JEWISH LIFE
SVARA 4700 N. RAVENSWOOD AVENUE, SUITE B CHICAGO, IL 60640	20-0292435	501(C)3	50,000.	0.			JEWISH LIFE
SWIPE OUT HUNGER 800 WILSHIRE BOULEVARD, SUITE 2 LOS ANGELES, CA 90017	45-2038035	501(C)3	36,000.	0.			CARING
TEMPLE BETH SHOLOM OF ROSLYN HEIGHTS - 401 ROSLYN ROAD - ROSLYN HEIGHTS, NY 11577	11-1953896	501(C)3	13,000.	0.			JEWISH LIFE
TEMPLE CHAVERIM 1050 WASHINGTON AVENUE PLAINVIEW, NY 11803	11-2575011	501(C)3	8,000.	0.			JEWISH LIFE
TEMPLE ISRAEL OF GREAT NECK 108 OLD MILL ROAD GREAT NECK, NY 11023	11-1715797	501(C)3	12,000.	0.			JEWISH LIFE
THE ALEXANDER M. & BRENDA R. TANGER HILLEL AT BROOKLYN COLLEGE - 2901 CAMPUS ROAD - BROOKLYN, NY 11210	11-6036253	501(C)3	231,000.	0.			CARING / JEWISH LIFE
THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. - 220 EAST 42ND STREET, SUITE 400 - NEW YORK, NY 10017	13-1656634	501(C)3	2,898,000.	0.			CARING / JEWISH LIFE

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THE BLUE CARD, INC. 171 MADISON AVENUE, ROOM 1405 NEW YORK, NY 10016	13-1623910	501(C)3	80,000.	0.			CARING
THE BRANDEIS SCHOOL 25 FROST LANE LAWRENCE, NY 11559	11-1666832	501(C)3	30,000.	0.			JEWISH LIFE
THE CAMPAIGN AGAINST HUNGER, INC. 2010 FULTON STREET BROOKLYN, NY 11233	20-0934854	501(C)3	6,000.	0.			CARING
THE EDGAR M. BRONFMAN CENTER FOR JEWISH STUDENT LIFE: HILLEL AT NYU - 7 EAST 10TH STREET - NEW YORK, NY 10003	13-5562308	501(C)3	250,000.	0.			JEWISH LIFE
THE FOUNDATION FOR ART AND HEALING 77 STEARNS ROAD BROOKLINE, MA 02446	33-1125148	501(C)3	30,000.	0.			CARING
THE JERUSALEM FOUNDATION INC. 420 LEXINGTON AVENUE, ROOM 1645 NEW YORK, NY 10170	13-2563745	501(C)3	4,617,000.	0.			JEWISH LIFE
THE JEWISH CENTER 131 WEST 86TH STREET NEW YORK, NY 10024	13-1635300	501(C)3	7,000.	0.			JEWISH LIFE
THE JEWISH COMMUNITY CENTER IN MANHATTAN - 334 AMSTERDAM AVENUE AT 76TH STREET - NEW YORK, NY 10023	13-3490745	501(C)3	2,303,000.	0.			CARING / JEWISH LIFE
THE JEWISH COMMUNITY CENTER ON THE HUDSON - 371 SOUTH BROADWAY - TARRYTOWN, NY 10591	23-7229163	501(C)3	567,000.	0.			JEWISH LIFE

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THE JEWISH EDUCATION PROJECT 520 8TH AVENUE, SUITE 1510 NEW YORK, NY 10018	13-1632519	501(C)3	4,301,000.	0.			JEWISH LIFE
THE LEFFELL SCHOOL 555 W. HARTSDALE AVENUE HARTSDALE, NY 10530	13-6209307	501(C)3	474,000.	0.			JEWISH LIFE
THE MARION AND AARON GURAL JCC INC. - 207 GROVE AVENUE - CEDARHURST, NY 11516	11-2546437	501(C)3	1,961,000.	0.			CARING / JEWISH LIFE
THE NEW YORK BOARD OF RABBIS, INC. 171 MADISON AVENUE, SUITE 1602 NEW YORK, NY 10016	13-1809283	501(C)3	90,000.	0.			JEWISH LIFE
THE SAFE CENTER LI, INC. 15 GRUMMAN ROAD WEST, SUITE 1000 BETHPAGE, NY 11714	11-2442377	501(C)3	137,000.	0.			CARING
THE SHABBAT PROJECT INC. DBA ONE TABLE - 79 MADISON AVENUE, 2ND FLOOR - NEW YORK, NY 10016	46-4715368	501(C)3	75,000.	0.			JEWISH LIFE
THE SUFFOLK Y JEWISH COMMUNITY CENTER - 74 HAUPPAUGE ROAD - COMMACK, NY 11725	11-2435521	501(C)3	976,000.	0.			CARING / JEWISH LIFE
THE WEXNER FOUNDATION 800 WALTON PARKWAY, SUITE 110 NEW ALBANY, OH 43054	23-7320631	501(C)3	476,000.	0.			JEWISH LIFE
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	94-3213100	501(C)3	567,000.	0.			JEWISH LIFE

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TJE: THE JEWISH ENTREPRENEUR 44 MADISON AVENUE NEW YORK, NY 10022	47-3697248	501(C)3	73,000.	0.			CARING
TKIYA MUSIC INC. 114 TROUTMAN STREET, 224 BROOKLYN, NY 11206	82-3240823	501(C)3	34,000.	0.			JEWISH LIFE
TOURO COLLEGE 500 SEVENTH AVENUE NEW YORK, NY 10018	13-2676570	501(C)3	40,000.	0.			JEWISH LIFE
T'RUAH 266 WEST 37TH STREET, SUITE 803 NEW YORK, NY 10018	45-0464545	501(C)3	125,000.	0.			JEWISH LIFE
UNITED COMMUNITY CENTERS, INC. 613 NEW LOTS AVENUE BROOKLYN, NY 11207	11-1950787	501(C)3	6,000.	0.			CARING
UNITED JEWISH COUNCIL OF THE EAST SIDE, INC. - 465 GRAND STREET, 4TH FLOOR - NEW YORK, NY 10002	13-2735378	501(C)3	217,000.	0.			CARING / JEWISH LIFE
UNITED SIKHS IN SERVICE OF AMERICA AF P.O. BOX 7203 NEW YORK, NY 10116	11-3483921	501(C)3	8,000.	0.			CARING
UNIVERSITY SETTLEMENT SOCIETY OF NEW YORK - 184 ELDRIDGE STREET - NEW YORK, NY 10002	13-5562374	501(C)3	39,000.	0.			CARING
USDAN CENTER FOR THE CREATIVE & PERFORMING ARTS - 185 COLONIAL SPRINGS ROAD - WHEATLEY HEIGHTS, NY 11798	13-2792668	501(C)3	356,000.	3,934,000.	APPRAISAL	IMPUTED RENT	CARING / JEWISH LIFE

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VOICES OF COMMUNITY ACTIVISTS & LEADERS (VOCAL-NY) - 80A FOURTH AVENUE - BROOKLYN, NY 11217	13-4094385	501(C)3	8,000.	0.			CARING
WESTCHESTER DAY SCHOOL 856 ORIENTA AVENUE MAMARONECK, NY 10543	13-2646183	501(C)3	91,000.	0.			JEWISH LIFE
WESTCHESTER HEBREW HIGH SCHOOL 856 ORIENTA AVENUE MAMARONECK, NY 10543	13-2666864	501(C)3	30,000.	0.			JEWISH LIFE
WESTCHESTER JEWISH COMMUNITY SERVICES - 845 NORTH BROADWAY, SUITE 2 - WHITE PLAINS, NY 10603	13-1740071	501(C)3	2,190,000.	0.			CARING / JEWISH LIFE
WESTCHESTER JEWISH COUNCIL 925 WESTCHESTER AVENUE, SUITE 200 WHITE PLAINS, NY 10604	13-2856699	501(C)3	108,000.	0.			JEWISH LIFE
WESTCHESTER TORAH ACADEMY 130 UNION AVENUE HARRISON, NY 10528	46-1423761	501(C)3	30,000.	0.			JEWISH LIFE
WESTERN STATES CENTER INC. P.O. BOX #40305 PORTLAND, OR 97240	93-0952137	501(C)3	89,000.	0.			CARING / JEWISH LIFE
YESHIVA DARCHEI TORAH 257 BEACH 17TH STREET FAR ROCKAWAY, NY 11691	11-2545173	501(C)3	118,000.	0.			JEWISH LIFE
YESHIVA DERECH TORAH 2810 NOSTRAND AVENUE BROOKLYN, NY 11229	11-2546056	501(C)3	50,000.	0.			JEWISH LIFE

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YESHIVA HAR TORAH 250-10 GRAND CENTRAL PARKWAY BELLEROSE, NY 11426	11-3172538	501(C)3	45,000.	0.			JEWISH LIFE
YESHIVA KETANA OF LONG ISLAND 321 DOUGHTY BOULEVARD INWOOD, NY 11096	11-3319522	501(C)3	35,000.	0.			JEWISH LIFE
YESHIVA OF CENTRAL QUEENS 147-37 70TH ROAD FLUSHING, NY 11367	11-1672827	501(C)3	50,000.	0.			JEWISH LIFE
YESHIVA OF SOUTH SHORE 1170 WILLIAM STREET HEWLETT, NY 11557	11-2125702	501(C)3	104,000.	0.			JEWISH LIFE
YESHIVA R'TZAHN DBA STARS OF ISRAEL - 82-52 ABINGDON ROAD - KEW GARDENS, NY 11415	11-2830912	501(C)3	20,000.	0.			JEWISH LIFE
YESHIVA TALMUD TORAH OF CROWN HEIGHTS, INC. - 6363 AVENUE U - BROOKLYN, NY 11223	11-1633496	501(C)3	50,000.	0.			JEWISH LIFE
YESHIVA UNIVERSITY HIGH SCHOOLS 2540 AMSTERDAM AVENUE NEW YORK, NY 10033	20-0247649	501(C)3	100,000.	0.			JEWISH LIFE
YESHIVAH OF FLATBUSH 919 EAST TENTH STREET BROOKLYN, NY 11230	11-1630915	501(C)3	302,000.	0.			JEWISH LIFE
YESHIVAT DARCHE ERES 49 AVENUE T BROOKLYN, NY 11223	27-4186981	501(C)3	60,000.	0.			JEWISH LIFE

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YESHIVAT SHAARE TORAH 1680 CONEY ISLAND AVENUE BROOKLYN, NY 11230	11-2613334	501(C)3	50,000.	0.			JEWISH LIFE
YM & YWHA OF WASHINGTON HEIGHTS & INWOOD - 54 NAGLE AVENUE - NEW YORK, NY 10040	13-1635308	501(C)3	1,355,000.	0.			CARING / JEWISH LIFE
YONKERS PARTNERS IN EDUCATION 92 MAIN STREET YONKERS, NY 10701	06-1760636	501(C)3	8,000.	0.			CARING
YOUNG JUDAEA CAMP SPROUT LAKE 575 8TH AVENUE, 11TH FLOOR NEW YORK, NY 10018	13-2830437	501(C)3	387,000.	0.			JEWISH LIFE

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	955	3,185,000.	0.		
ISRAEL EXPERIENCE AWARDS - PROVIDES NEED AND MERIT BASED SCHOLARSHIPS FOR ISRAEL TRIPS FOR TEENS AND YOUNG ADULTS	290	389,000.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

PROCEDURES FOR MONITORING THE USE OF DOMESTIC GRANT FUNDS:

TARGETED GRANTS GENERALLY REQUIRE TWO ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT). THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT UNDER THE GRANT. UJA STAFF MEMBERS REVIEW THE REPORTS TO ENSURE APPROPRIATE USE OF THE FUNDS AND TO ASSESS IF GOALS WERE ACHIEVED. FINAL PAYMENTS ARE RELEASED TO THE GRANTEE ACCORDINGLY. (CONTINUED IN PART IV)

Part IV Supplemental Information

SCHEDULE I, PART I, LINE 2, PROCEDURES FOR MONITORING THE USE OF DOMESTIC

GRANT FUNDS (CONTINUED):

UJA ALSO PROVIDES CORE OPERATING SUPPORT (UNRESTRICTED) GRANTS TO VARIOUS
CORE PARTNERS. THE ORGANIZATION CONDUCTS A PERIODIC REVIEW OF THESE
AGENCIES AND REQUIRES COMPLETION OF AN AGENCY ACCOUNTABILITY GUIDELINES
SURVEY REGARDING BEST PRACTICES.

SCHEDULE I, PART II, GRANTS TO THE JEWISH FEDERATIONS OF NORTH AMERICA:

UJA REPORTS GRANTS ON SCHEDULE I TO THE JEWISH FEDERATIONS OF NORTH
AMERICA (JFNA), WHICH IS A 501(C)(3) DOMESTIC U.S. CHARITY. JFNA IS
THE UMBRELLA ORGANIZATION FOR DOMESTIC JEWISH FEDERATIONS AND IS THE
PRINCIPAL VEHICLE THROUGH WHICH UJA DISTRIBUTES FUNDS FOR OVERSEAS
PROGRAM ACTIVITIES. DISTRIBUTIONS BY JFNA GO PRIMARILY TO THE JEWISH
AGENCY FOR ISRAEL AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE,
INC. JFNA FILES A SEPARATE FORM 990 AND REPORTS THE DETAIL OF OVERSEAS
GRANTS ON SCHEDULE F. ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE
SUCH FUNDS FOR ACTIVITIES AND PROGRAMS THAT SUPPORT UJA'S CHARITABLE
PURPOSES.

THE FOLLOWING IS A LISTING OF \$17,063,000 OF TARGETED GRANTS MADE
THROUGH JFNA:

ACHIM L'CHAIM - BROTHERS FOR LIFE - \$70,000

AISH HATORAH - \$17,000

AJEEC-NISPED - \$38,000

AMANINA - \$200,000

AMCHA-NATIONAL ISRAELI CENTER FOR PSYCHOSOCIAL SUPPORT OF SURVIVORS -

Part IV Supplemental Information

\$300,000

APPLESEEDS ACADEMYN - \$40,000

ASSOCIATION FOR CHANGE IN EDUCATION-ESTABLISHED BY THE RASHI FOUNDATION

- \$130,000

AVIV FOR HOLOCAUST SURVIVORS - \$50,000

BAR-ILAN UNIVERSITY - \$75,000

BEIT ISSIE SHAPIRO - CHANGING THE LIVES FOR PEOPLE WITH DISABILITIES -

\$7,000

BEIT RUTH - \$82,000

BET ELAZRAKI CHILDRENS HOME - \$11,000

BINA: THE JEWISH MOVEMENT FOR SOCIAL CHANGE - \$200,000

BNEI AKIVA ISRAEL - \$40,000

CENTER ORGANIZATIONS OF HOLOCAUST SURVIVORS IN ISRAEL - \$53,000

CLALIT HEALTH - \$3,500,000

CO-IMPACT - \$200,000

DERECH AMI - \$44,000

DESERT STARS - \$154,000

E.L.E.M. - YOUTH IN DISTRESS IN ISRAEL - \$100,000

ECONOMIC EMPOWERMENT FOR WOMEN - \$65,000

ERETZ-IR - \$65,000

FREDDIE KRIVINE FOUNDATION - \$7,000

FRESH START - \$65,000

FRIENDS OF ATIDIM - \$83,000

HAND IN HAND: CENTER FOR JEWISH-ARAB EDUCATION IN ISRAEL - \$68,000

HEBREW UNIVERSITY OF JERUSALEM - \$924,000

HERZELIYA HEBREW GYMNASIUM - \$9,000

HILMA: TECH FOR IMPACT - \$450,000

INJAZ CENTER FOR PROFESSIONAL ARAB LOCAL GOVERNANCE - \$90,000

Part IV Supplemental Information

ISRAAID: THE ISRAEL FORUM FOR INTERNATIONAL HUMANITARIAN AID - \$45,000

ISRAEL ASSOCIATION OF COMMUNITY CENTERS, LTD. - \$519,000

ISRAEL HOF SHEET - \$133,000

ISRAEL TRAUMA COALITION - \$200,000

ITIM: THE JEWISH LIFE INFORMATION CENTER - \$180,000

JERUSALEM OPEN HOUSE - \$6,000

JEWISH FEDERATION OF NORTH AMERICA - \$310,000

KAIMA - \$16,000

KEDMA - \$150,000

KEREN SHEMESH - \$40,000

KOL ISRAEL HAVERIM- ALLIANCE: THE CENTER FOR JEWISH SOCIAL LEADERSHIP -

\$45,000

LANDMARKS (TSYUNEI DERECH) - \$110,000

LATET - ISRAELI HUMANITARIAN AID - \$702,000

LEKET ISRAEL - \$650,000

LESHEM MIFALIM HINUCHIIM - \$230,000

LEV L'TZION B'RINA - \$25,000

MABAT: AWARENESS IN MULTICULTURAL SOCIETY - \$7,000

MAOZ - \$350,000

MASORTI (CONSERVATIVE) MOVEMENT - \$208,000

MATAN INVESTING IN THE COMMUNITY - \$20,000

MATZMICHIM - \$11,000

MERCHAVIM - THE INSTITUTE FOR THE ADVANCEMENT OF SHARED CITIZENSHIP -

\$37,000

MICHAL SELA FORUM - \$6,000

NEEMANEI TORA VEAVODA - \$84,000

NEFESH B'NEFESH ALIYAH - \$105,000

NOCHAH - GIVING AS A WAY OF LIFE - \$27,000

Part IV Supplemental Information

OLIM BEYAHAD - \$180,000

OR LANEDEV VELAGALIL - \$20,000

OROT ARACHIM TORAH UMASORET - \$47,000

PAAMONIM - \$450,000

REUT GROUP- FROM VISION TO REALITY - \$10,000

SAMI SHAMON COLLEGE OF ENGINEERING (R.A.) - \$200,000

SCHECHTER RABBINICAL SEMINARY DISABILITIES - \$7,000

SHAHAF FOUNDATION - \$150,000

SHALVA - THE ISRAEL ASSOCIATION FOR CARE AND INCLUSION OF PERSONS WITH

- \$70,000

SHARED PATHS - \$45,000

SHE'ARIM - FULFILLING ISRAELI JUDAISM - \$147,000

SHEATUFIM - \$50,000

SHISHI SHABBAT YISRAELI - \$50,000

SIKKUY: THE ASSOCIATION FOR THE ADVANCEMENT OF CIVIC EQUALITY -

\$200,000

SIRAJ: ADVANCING HI-TECH FOR THE BEDOUIN COMMUNITY - \$7,000

TEVA IVRI - \$6,000

THE AGUDA - ISRAEL'S LGBT TASK FORCE - \$20,000

THE ARAB CENTER FOR ALTERNATIVE PLANNING - \$75,000

THE ISRAEL MOVEMENT FOR PROGRESSIVE JUDAISM - \$250,000

THE ISRAELI VOLUNTEERING COUNCIL - \$100,000

THE JEWISH AGENCY FOR ISRAEL (PROGRAMS IN FORMER SOVIET UNION) -

\$1,970,000

THE JEWISH AGENCY FOR ISRAEL (OTHER PROGRAMS) - \$920,000

THE JEWISH PEOPLE POLICY INSTITUTE - \$85,000

THE NACHSHONIM ASSOCIATION - \$27,000

THE SHALDAG FOUNDATION - \$531,000

Part IV Supplemental Information

THE YAACOV HERZOG CENTER FOR JEWISH STUDIES - \$6,000

TZO HAR LATOHAR - \$7,000

UNITED HATZALAH OF ISRAEL - \$15,000

WORKING AND STUDYING YOUTH - \$40,000

YESODOT LEZMICHA DROR - \$25,000

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2020

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain **1b**

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? **2**

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

<input checked="" type="checkbox"/> Compensation committee	<input checked="" type="checkbox"/> Written employment contract
<input checked="" type="checkbox"/> Independent compensation consultant	<input checked="" type="checkbox"/> Compensation survey or study
<input checked="" type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment? **4a**

b Participate in or receive payment from a supplemental nonqualified retirement plan? **4b**

c Participate in or receive payment from an equity-based compensation arrangement? **4c**

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization? **5a**

b Any related organization? **5b**

If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization? **6a**

b Any related organization? **6b**

If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III **7**

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III **8**

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? **9**

	Yes	No
1b		
2		
4a		X
4b	X	
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) ERIC S. GOLDSTEIN CHIEF EXECUTIVE OFFICER	(i)	301,684.	0.	1,545,643.	3,433.	41,811.	1,892,571.	1,536,283.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) IRVIN A. ROSENTHAL CHIEF FINANCIAL OFFICER	(i)	433,499.	0.	19,823.	71,440.	48,195.	572,957.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) ELLEN R. ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	(i)	347,410.	0.	301,292.	18,593.	21,628.	688,923.	290,262.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) DEVANA COHEN CHIEF INVESTMENT OFFICER	(i)	480,879.	375,000.	1,110.	8,550.	21,587.	887,126.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) MARK MEDIN EXEC. VICE PRESIDENT - FRD	(i)	507,446.	0.	5,964.	155,342.	44,794.	713,546.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) GRAHAM CANNON CHIEF MARKETING OFFICER	(i)	322,257.	0.	3,193.	10,314.	47,586.	383,350.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) DEBORAH JOSELOW CHIEF PLANNING OFFICER	(i)	315,003.	0.	3,072.	16,590.	41,973.	376,638.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) LOUISA CHAFEE SENIOR VICE PRESIDENT	(i)	285,789.	0.	1,441.	8,780.	2,870.	298,880.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) STUART TAUBER VICE PRESIDENT, REGIONS	(i)	268,018.	0.	10,168.	14,775.	48,939.	341,900.	1,043.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) WILLIAM SAMERS VP, PLANNED GIVING & ENDOWMENTS	(i)	275,409.	0.	1,465.	8,923.	49,615.	335,412.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) JOANN LOCASCIO CONTROLLER	(i)	253,262.	10,000.	1,311.	8,157.	43,036.	315,766.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) MARC ZUCKERMAN CHIEF INFORMATION OFFICER	(i)	242,002.	0.	1,262.	13,198.	45,780.	302,242.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) COURTNEY WEINSTEIN VICE PRESIDENT, AFFINITY	(i)	262,465.	0.	514.	8,082.	3,024.	274,085.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 4B:

ERIC S. GOLDSTEIN - SCHEDULE J, PART II, COLUMN B (III) INCLUDES \$1,536,283

REPRESENTING PAYMENTS UNDER TWO SEPARATE DEFERRED COMPENSATION AGREEMENTS

THAT COVERED THE PERIODS JULY 1, 2014 - JUNE 30, 2017 AND JULY 1, 2017 -

JUNE 30, 2020 WHOSE CONDITIONS WERE SATISFIED AS OF JANUARY 15, 2020 AND

JUNE 30, 2020, RESPECTIVELY. ANNUAL DEFERRED COMPENSATION EARNED FROM

FISCAL 2015 THROUGH FISCAL 2020 UNDER THESE AGREEMENTS WAS REPORTED IN FORM

990S FILED FOR THE FISCAL YEARS 2015 THROUGH 2020. SCHEDULE J, PART II,

COLUMN F IS THE PORTION OF THE AMOUNT SHOWN IN SCHEDULE J, PART II COLUMN B

(III) THAT WAS PAID IN THE FISCAL 2021 YEAR BUT EARNED IN PREVIOUS FISCAL

YEARS AND REPORTED IN FORM 990S, SCHEDULE J, PART II, COLUMN C FILINGS FOR

THOSE FISCAL YEARS.

FOR THE FISCAL YEAR JULY 1, 2020 THROUGH JUNE 30, 2021, MR. GOLDSTEIN

WAIVED HIS SALARY FROM UJA. BASE COMPENSATION OF \$301,684 REFLECTED IN

SCHEDULE J, PART II, COLUMN B (I) REPRESENTS COMPENSATION FOR THE PERIOD

JANUARY 1, 2020 THROUGH JUNE 30, 2020.

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

MARK MEDIN - IN ORDER TO RECEIVE \$125,000 INCLUDED IN THE AMOUNT REPORTED

IN SCHEDULE J, PART II, COLUMN C, MARK MEDIN MUST REMAIN IN THE EMPLOY OF

UJA UNTIL SEPTEMBER 30, 2022.

SUPPLEMENTAL NON-QUALIFIED RETIREMENT PLAN PARTICIPATION:

ELLEN R. ZIMMERMAN - MS. ZIMMERMAN'S FORM W-2 COMPENSATION FOR CALENDAR

2020 WAS \$648,703. MS. ZIMMERMAN PARTICIPATES IN A SUPPLEMENTAL

NON-QUALIFIED RETIREMENT PLAN (THE PLAN) UNDER INTERNAL REVENUE CODE

SECTION 457(F). THE COST OF THE EXPECTED BENEFIT UNDER THE PLAN WAS

ACCRUED EACH YEAR ON A GAAP BASIS AND REFLECTED IN UJA'S AUDITED FINANCIAL

STATEMENTS AND FORM 990 FILINGS. IN AUGUST 2020, MS. ZIMMERMAN SATISFIED

THE PLAN'S AGE AND EMPLOYMENT REQUIREMENTS AND THE BENEFITS VESTED.

INCLUDED IN SCHEDULE J, PART II, COLUMN B (III) IS THE ACTUARIALLY

CALCULATED TAXABLE BENEFIT OF \$290,262. UNDER THE TERMS OF THE PLAN, MS.

ZIMMERMAN RECEIVED A DISTRIBUTION OF \$142,867 IN OCTOBER 2020, REPRESENTING

THE INCOME TAXES AND PAYROLL TAXES DUE ON THE VESTED BENEFIT. THE

REMAINING BENEFIT, INCLUDING FUTURE ACCRUALS EARNED UNDER THE PLAN, WILL BE

PAID TO MS. ZIMMERMAN UPON SEPARATION OF SERVICE FROM UJA, EXCEPT THAT THE

INCOME TAXES AND PAYROLL TAXES DUE ON SUCH FUTURE ACCRUALS WILL BE PAID TO

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

HER ANNUALLY.

OTHER EMPLOYEES:

THE FOLLOWING EMPLOYEES MUST REMAIN IN THE EMPLOY OF UJA UNTIL THE AGE OF

VESTING UNDER THE NON-QUALIFIED RETIREMENT PLAN IN ORDER TO REALIZE THE

FOLLOWING BENEFITS ACCRUED DURING THE PERIOD JULY 1, 2020 - JUNE 30, 2021

AND REFLECTED IN SCHEUDLE J, PART II, COLUMN C:

MARK MEDIN - \$16,092

GRAHAM CANNON - \$2,339

DEBORAH JOSELOW - \$3,281

LOUISA CHAFEE - \$742

WILLIAM SAMERS - \$749

JOANN LOCASCIO - \$174

Supplemental Information on Tax-Exempt Bonds

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.**

▶ **Attach to Form 990.** ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

Part I Bond Issues											
(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
						Yes	No	Yes	No	Yes	No
A BUILD NYC RESOURCE CORP.	45-4040561	12008ECW4	08/14/14	31,258,000.	CURRENT REFUNDING ISSUE		X		X		X
B											
C											
D											

Part II Proceeds										
	A		B		C		D			
1 Amount of bonds retired										
2 Amount of bonds legally defeased										
3 Total proceeds of issue	31,258,000.									
4 Gross proceeds in reserve funds										
5 Capitalized interest from proceeds										
6 Proceeds in refunding escrows										
7 Issuance costs from proceeds	563,000.									
8 Credit enhancement from proceeds										
9 Working capital expenditures from proceeds										
10 Capital expenditures from proceeds										
11 Other spent proceeds										
12 Other unspent proceeds	14,000.									
13 Year of substantial completion										
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
14 Were the bonds issued as part of a refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)?	X									
15 Were the bonds issued as part of a refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)?		X								
16 Has the final allocation of proceeds been made?	X									
17 Does the organization maintain adequate books and records to support the final allocation of proceeds?	X									

Part III Private Business Use

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X						
2 Are there any lease arrangements that may result in private business use of bond-financed property?		X						
3a Are there any management or service contracts that may result in private business use of bond-financed property?		X						
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?								
c Are there any research agreements that may result in private business use of bond-financed property?		X						
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property? ...								
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government		%		%		%		%
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government		%		%		%		%
6 Total of lines 4 and 5		%		%		%		%
7 Does the bond issue meet the private security or payment test?		X						
8a Has there been a sale or disposition of any of the bond-financed property to a non-governmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of		%		%		%		%
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9 Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?		X						

Part IV Arbitrage

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2 If "No" to line 1, did the following apply?								
a Rebate not due yet?		X						
b Exception to rebate?		X						
c No rebate due?		X						
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3 Is the bond issue a variable rate issue?		X						

Part IV Arbitrage (continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X						
7 Has the organization established written procedures to monitor the requirements of section 148?		X						

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation isn't available under applicable regulations?		X						

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. See instructions.

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2020

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	261	10,305,000.	SELLING PRICE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous	X	1	28,000.	FMV
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (ISRAEL BONDS)	X	5	214,000.	FACE VALUE
26 Other ▶ ()				
27 Other ▶ ()				
28 Other ▶ ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29** 0

- 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? **30a** X
- b If "Yes," describe the arrangement in Part II.
- 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? **31** X
- 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? **32a** X
- b If "Yes," describe in Part II.
- 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a	X	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2020

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B:

PART I:

THE ORGANIZATION UTILIZES INDEPENDENT BROKERS TO SELL SECURITIES AND
COLLECTIBLES CONTRIBUTED TO THE ORGANIZATION.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number	51-0172429
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FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CORE NETWORK OF 65 HEALTH, HUMAN-SERVICE, EDUCATIONAL, &
COMMUNITY-BUILDING INSTITUTIONS. ITS GOVERNMENT ADVOCACY HELPS THEM
SECURE TENS OF MILLIONS OF DOLLARS ANNUALLY FOR SERVICES TO NEW YORKERS
IN NEED. THROUGH RESEARCH AND CONVENING EXPERTS, UJA DELIVERS STRATEGIC
SOLUTIONS TO EMERGING ISSUES AFFECTING THE JEWISH AND BROADER
COMMUNITY. IT FUNDS IMPORTANT COMMUNITY PROGRAMS, LAUNCHES R&D PROJECTS
& MOBILIZES TO OFFER A JEWISH RESPONSE TO HUMANITARIAN CRISES LOCALLY &
AROUND THE WORLD. WHEN COVID STRUCK, UJA MOBILIZED ITS PARTNER AND
FINANCIAL RESOURCES TO HELP VULNERABLE NEW YORKERS AND DEVELOPED A PLAN
TO ENSURE THAT JEWISH INSTITUTIONS WOULD STILL BE IN PLACE TO SERVE THE
COMMUNITY WHEN THE PANDEMIC ENDS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

BEYOND ITS NORMAL ACTIVITIES, INCLUDING EMERGENCY CASH ASSISTANCE,
ADDITIONAL ASSISTANCE TO FOOD PANTRIES, AND ENHANCED MENTAL HEALTH
SERVICES AND EMPLOYMENT COUNSELING.
UJA ALSO PROMOTES VOLUNTEERISM, FACILITATING THE RECRUITMENT AND
TRAINING OF VOLUNTEERS WHO SERVE CLIENTS AT DOZENS OF NONPROFITS. UJA
SUPPORTS PROGRAMS IN ISRAEL AND IN NEARLY 70 OTHER COUNTRIES AROUND THE
WORLD THAT PROVIDE BASIC HUMAN SERVICES AND ENABLE IMMIGRATION TO
ISRAEL BY JEWS LIVING IN AT-RISK COMMUNITIES. IN THE AFTERMATH OF
NATURAL DISASTERS IN THE US AND ABROAD, AND TERRORISM AND WARS IN
ISRAEL AND ELSEWHERE, UJA, THROUGH ITS NONPROFIT PARTNERS, ASSISTS
VICTIMS, PROVIDES TRAUMA RELIEF TO INDIVIDUALS AND COMMUNITIES, AND
WORKS TO BUILD RESILIENCE. RESPONDING TO INCREASING ANTI-SEMITISM, UJA

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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HAS DEVELOPED AND FUNDED PROGRAMS TO ENHANCE SECURITY FOR JEWISH
INSTITUTIONS IN THE NEW YORK AREA.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

TEACHER BENEFITS AT JEWISH DAY SCHOOLS AND SCHOLARSHIPS FOR ISRAEL
EXPERIENCE PROGRAMS AND JEWISH SUMMER DAY AND OVERNIGHT CAMPS, ALL
IMPORTANT PLATFORMS FOR POSITIVE JEWISH EXPERIENCE AND ENGAGEMENT.
RECOGNIZING THAT ISRAEL IS FUNDAMENTAL TO THE JEWISH PAST, PRESENT, AND
FUTURE, UJA ALSO HELPS JEWS WHO CHOOSE TO IMMIGRATE TO ISRAEL. IN
ADDITION, UJA INVESTS IN STRENGTHENING ISRAELI CIVIL SOCIETY TO PROMOTE
AN INCLUSIVE, DEMOCRATIC, AND THRIVING JEWISH STATE. IN BOTH ISRAEL AND
NEW YORK, UJA SUPPORTS COMMUNITY RELATIONS ORGANIZATIONS THAT PROMOTE
EQUALITY AND MUTUAL RESPECT AMONG DIVERSE POPULATIONS AND STRENGTHEN
RELATIONSHIPS BETWEEN JEWS AND THE BROADER COMMUNITY, ADVOCATING AROUND
ISSUES OF COMMON CAUSE.

FORM 990, PART VI, SECTION A, LINE 2:

FAMILY AND BUSINESS RELATIONSHIPS AMONG OFFICERS, DIRECTORS AND KEY
EMPLOYEES:
JAY D. CHAZANOFF, DIRECTOR AND LAWRENCE J. COHEN, DIRECTOR - BUSINESS
RELATIONSHIP
JACOB W. DOFT, DIRECTOR AND SUZANNE W. DOFT, GENERAL CAMPAIGN
CHAIR/DIRECTOR - FAMILY RELATIONSHIP
DAVID B. EDELSON AND ADAM F. WEISSENBERG - BUSINESS RELATIONSHIP
WAYNE K. GOLDSTEIN, DIRECTOR AND JEFFREY A. KESWIN, DIRECTOR- BUSINESS
RELATIONSHIP
JONATHON C. HELD, DIRECTOR AND SUSAN K. HELD, DIRECTOR - FAMILY
RELATIONSHIP

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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ALISA F. LEVIN, DIRECTOR AND CHARLES M. NATHAN, DIRECTOR - FAMILY

RELATIONSHIP

BRIAN S. LICHTER, DIRECTOR AND VENDORS OF UJA AS CLIENTS OF HIS LAW FIRM -

BUSINESS RELATIONSHIP

GREGORY S. LYSS, TREASURER/DIRECTOR AND DAVID L. MOORE, CHAIR - BUSINESS

RELATIONSHIP

DAVID SILVERS, DIRECTOR AND PATRICIA SILVERS, DIRECTOR - FAMILY

RELATIONSHIP

JEFFREY M. STERN, DIRECTOR AND PETER K. STERN, DIRECTOR - FAMILY

RELATIONSHIP

FORM 990, PART VI, SECTION B, LINE 11B:

DESCRIPTION OF PROCESS FOR REVIEW OF FORM 990:

INITIALLY, FORM 990 IS REVIEWED BY THE AUDIT COMMITTEE OF THE BOARD AND RECOMMENDED FOR APPROVAL BY THE EXECUTIVE COMMITTEE. THE DRAFT DOCUMENT IS THEN DISTRIBUTED TO, REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE. AFTER OBTAINING EXECUTIVE COMMITTEE APPROVAL, FORM 990 IS DISTRIBUTED ELECTRONICALLY TO ALL BOARD MEMBERS PRIOR TO ITS FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

UJA'S STANDARDS & CONFLICTS COMMITTEE MONITORS AND ENFORCES COMPLIANCE WITH THE ORGANIZATION'S CONFLICT OF INTEREST POLICY. IN ADDITION, UJA'S ETHICAL GUIDELINES OUTLINE PROCEDURES FOR ENFORCEMENT IN INSTANCES WHERE CONFLICTS OF INTEREST EXIST.

FORM 990, PART VI, SECTION B, LINE 15:

PURSUANT TO ITS BYLAWS, UJA-FEDERATION HAS A COMPENSATION COMMITTEE, COMPOSED OF INDEPENDENT OFFICERS OF THE ORGANIZATION. THE COMMITTEE

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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REVIEWS AND APPROVES THE COMPENSATION OF THE MOST HIGHLY COMPENSATED EXECUTIVES OF UJA-FEDERATION. UJA RETAINS AN INDEPENDENT COMPENSATION CONSULTANT TO PROVIDE COMPARABILITY DATA IN ORDER TO DEMONSTRATE THE REASONABLENESS OF THE RECOMMENDED COMPENSATION FOR SENIOR EXECUTIVES OF UJA-FEDERATION. THE DELIBERATIONS OF THE COMPENSATION COMMITTEE ARE CONTEMPORANEOUSLY RECORDED IN MINUTES OF THE COMMITTEE; THOSE MINUTES ARE CIRCULATED TO AND APPROVED BY THE MEMBERS OF THE COMPENSATION COMMITTEE.

FORM 990, PART VI, SECTION C, LINE 19:

UJA'S CONFLICT OF INTEREST POLICY, ETHICAL GUIDELINES AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC ON ITS WEBSITE AND BY REQUEST. THE ORGANIZATION'S GOVERNING DOCUMENTS ARE MADE AVAILABLE UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

IMPUTED RENTAL INCOME	26,395,000.
POSTRETIREMENT BENEFIT CHANGES NOT INCLUDED IN NET PERIODIC	
BENEFIT COST	271,000.
TOTAL TO FORM 990, PART XI, LINE 9	26,666,000.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
212-00 23RD AVENUE LLC - 83-2811001 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	0.	750,000.	UJA-FEDERATION OF NEW YORK
3328 CONEY ISLAND AVENUE LLC - 83-2797504 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	0.	720,000.	UJA-FEDERATION OF NEW YORK
344 EAST 14 STREET LLC - 83-2858824 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	0.	0.	UJA-FEDERATION OF NEW YORK
3495 NOSTRAND AVENUE LLC - 83-2777679 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	0.	2,570,000.	UJA-FEDERATION OF NEW YORK

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
BLAU FAMILY FOUNDATION - 13-3386869 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
FEDERATION THRIFT SHOP, INC. - 13-2854418 130 EAST 59TH STREET NEW YORK, NY 10022	PUBLIC CHARITY	NEW YORK	501(C)(3)	SCHEDULE A, LINE 10	UJA	X	
JEWISH COMMUNAL FUND - 23-7174183 575 MADISON AVENUE NEW YORK, NY 10022	PUBLIC CHARITY	NEW YORK	501(C)(3)	SCHEDULE A, LINE 7	SEE SCHEDULE R, PART VII	X	
THE BARON DE HIRSCH FUND - 13-5562971 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2020

Part I Continuation of Identification of Disregarded Entities

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
58-20 LITTLE NECK PKWY LLC - 83-2875340 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	0.	0.	UJA-FEDERATION OF NEW YORK
9502 SEAVIEW AVENUE LLC - 83-2891313 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	0.	0.	UJA-FEDERATION OF NEW YORK
185 COLONIAL SPRINGS ROAD, LLC - 85-4102734 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	0.	0.	UJA-FEDERATION OF NEW YORK
392 DENNYTOWN ROAD, LLC - 85-3947327 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK	78,000.	2,582,000.	UJA-FEDERATION OF NEW YORK
VCCIF I-A LLC - 83-3546610 130 EAST 59TH STREET NEW YORK, NY 10022	INVESTMENTS IN PRIVATE EQUITY	DELAWARE	0.	5,136,000.	UJA-FEDERATION OF NEW YORK

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
THE BUNIM FUND - 13-4091263 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC. - 13-3573461, 45 BROADWAY, SUITE 3050, NEW YORK, NY 10006	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12B	SEE SCHEDULE R, PART VII	X	
THE CASLOW FAMILY FOUNDATION - 13-4008908 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE CHUCK GOLDMAN FAMILY SUPPORTING FOUNDATION - 13-3458302, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE DANIEL AND THALIA FEDERBUSH FOUNDATION - 13-3386873, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE DAVID AND JUDY FLEISCHER FOUNDATION - 03-0433540, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE DORIS AND ISAAC MOINESTER FOUNDATION - 13-3797662, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE DUBIN FAMILY FOUNDATION - 13-3863354 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE ERIC & TAMAR GOLDSTEIN FOUNDATION - 16-1647207, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE FREDMAN LICHTENSTEIN FAMILY FOUNDATION - 13-4131687, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE FRIDSON FAMILY FOUNDATION - 13-4082250 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE JEANNETTE R. & SIDNEY L. SOLOMON FOUNDATION - 13-3852165, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
THE JOAN & JEROME R. JAKUBOVITZ FOUNDATION - 13-3797217, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE JOEL & ORA BENTON, MONROE BENTON MEMORIAL FOUNDATION - 13-3927715, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE LEVY FAMILY FOUNDATION - 13-3499576 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE MARC AND HARRIET SUVALL FOUNDATION - 13-3978407, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE RICHARD C. AND LISA N. PERRY FOUNDATION - 13-3864962, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE ROBERT & MARILYN FRIEDSON FOUNDATION - 13-3801041, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE SELTZER FAMILY FOUNDATION - 13-3799971 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE SIDNEY AND MIRIAM LOEWY FRIEND FOUNDATION - 13-3801851, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE SOL AND MILDRED LEDERMAN FOUNDATION - 27-4349693, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE WANDERER FAMILY FOUNDATION - 59-3814958 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE WILLIAM AND ELEANOR GREENBLATT FAMILY FOUNDATION - 13-3792270, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE ZIFF HERITAGE FOUNDATION - 51-0599051 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
U F PROPERTY CORP. - 51-0188274 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING COMPANY	NEW YORK	501(C)(2)		UJA	X	
UJA-FED PROPERTIES, INC. - 13-4043266 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING COMPANY	NEW YORK	501(C)(2)		UJA	X	
THE KROLL KIDS FOUNDATION - 80-0005380 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
225 FOURTH COMPANY HOLDING LLC - 13-3935925, 130 EAST 59TH STREET, NEW YORK, NY 10022	REAL ESTATE	NY	N/A	UNRELATED	12,000.		X		N/A	X		25.00%

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
NETWORK ADVANTAGE LTD. - 98-1283814 141 FRONT STREET, 3RD FLOOR HAMILTON, BERMUDA HM19	INVESTMENT COMPANY	BERMUDA	N/A	C CORP	1,998,000.	18,948,000.	100%	X	
NETWORK AGENCY INSURANCE, LTD. - 98-1459746 141 FRONT STREET, 3RD FLOOR HAMILTON, BERMUDA HM19	CAPTIVE INSURANCE COMPANY	BERMUDA	N/A	C CORP	14,033,000.	55,514,000.	100%	X	
CHARITABLE REMAINDER TRUSTS (32)	CHARITABLE REMAINDER TRUSTS	NY	N/A						X

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)	X	
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)	X	
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)	X	
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X
o Sharing of paid employees with related organization(s)		X
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses	X	
r Other transfer of cash or property to related organization(s)	X	
s Other transfer of cash or property from related organization(s)	X	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) THE CAROLINE & JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC.	B	3,490,000.	GRANTS MADE
(2) JEWISH COMMUNAL FUND	C	23,701,000.	GRANTS RECEIVED
(3) THE JOEL & ORA BENTON, MONROE BENTON MEMORIAL FOUNDATION	C	774,000.	GRANTS RECEIVED
(4) THE JEANETTE R. & SIDNEY L. SOLOMON FOUNDATION	C	86,000.	GRANTS RECEIVED
(5) THE SELTZER FAMILY FOUNDATION	C	74,000.	GRANTS RECEIVED
(6) NETWORK ADVANTAGE LTD.	F	800,000.	DIVIDENDS RECEIVED

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(7) NETWORK AGENCY INSURANCE LTD.	F	600,000.	DIVIDENDS RECEIVED
(8) JEWISH COMMUNAL FUND	Q	3,447,000.	ACTUAL EXPENSE AMOUNTS
(9) UJA-FED PROPERTIES, INC.	Q	2,500,000.	ACTUAL EXPENSE AMOUNTS
(10) THE JEWISH WOMEN'S FOUNDATION OF NEW YORK, INC.	Q	757,000.	ACTUAL EXPENSE AMOUNTS
(11) NETWORK AGENCY INSURANCE LTD.	R	1,123,000.	ACTUAL CASH TRANSFERS
(12) THE ERIC & TAMAR GOLDSTEIN FOUNDATION	R	175,000.	ACTUAL CASH TRANSFERS
(13) JEWISH COMMUNAL FUND	S	1,835,000.	ACTUAL CASH TRANSFERS
(14) NETWORK AGENCY INSURANCE LTD.	S	1,351,000.	ACTUAL CASH TRANSFERS
(15) THE MARC AND HARRIET SUVALL FOUNDATION	S	65,000.	ACTUAL CASH TRANSFERS
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) <small>Are all partners sec. 501(c)(3) orgs.?</small>		(f) Share of total income	(g) Share of end-of-year assets	(h) <small>Dispropor- tionate allocations?</small>		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) <small>General or managing partner?</small>		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

SCHEDULE R, PART II, COLUMN (F) - DIRECT CONTROLLING ENTITY

THE RELATED TAX-EXEMPT ORGANIZATIONS IN PART II INCLUDE THE JEWISH

COMMUNAL FUND ("JCF"), A DONOR ADVISED FUND OF WHICH UJA IS THE SOLE

MEMBER, THE CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS ("GRUSS

FUNDS"), AND 26 OTHER SUPPORTING ORGANIZATIONS. ALTHOUGH JCF, THE

GRUSS FUNDS, AND THE OTHER 26 SUPPORTING ORGANIZATIONS MEET THE

DEFINITION OF A CONTROLLED ENTITY UNDER INTERNAL REVENUE CODE SECTION

512(B)(13), UJA, JCF, AND THE GRUSS FUNDS DO NOT BELIEVE THAT THE ASSETS

OF JCF AND THE GRUSS FUNDS ARE AVAILABLE TO MEET THE OBLIGATIONS OF

UJA. SIMILARLY, ALTHOUGH UJA NAMES A MAJORITY OF THE DIRECTORS OF EACH

OF THE 26 OTHER SUPPORTING ORGANIZATIONS AND ALTHOUGH UJA AND ITS

NETWORK AGENCIES RECEIVED APPROXIMATELY 56% AND 6.6%, RESPECTIVELY, OF

THE TOTAL GRANTS MADE BY THESE SUPPORTING ORGANIZATIONS DURING THE FIVE

YEAR PERIOD ENDED JUNE 30, 2021, THE DIRECTORS OF THE SUPPORTING

ORGANIZATIONS HAVE AN INDEPENDENT FIDUCIARY DUTY TO THE ORGANIZATIONS.

AS A RESULT, UJA BELIEVES THAT THE ASSETS OF THESE SUPPORTING

ORGANIZATIONS ARE NOT AVAILABLE TO MEET THE OBLIGATIONS OF UJA.